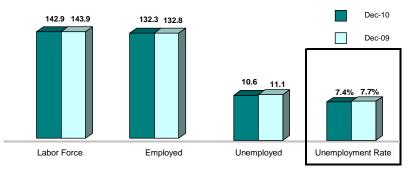


# New York's Hudson Valley County Data Summaries



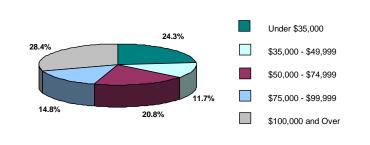
#### Labor Force/Employed/Unemployed/Rate of Unemployment



(Number in thousands, not seasonally adjusted)

Source: NYS Department of Labor

### Household Income (2005-2009)



Source: US Census Bureau '05-'07 American Community Survey

#### **Housing Units**



Total 112,204



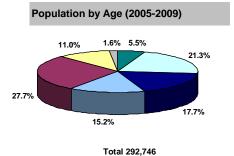
Source: US Census Bureau '05-'07 American Community Survey

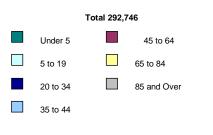
2010 Unemployment Rates	
Putnam	6.4%
Rockland	6.9%
Westchester	6.9%
Dutchess	7.4%
Orange	7.8%
Ulster	8.0%
Sullivan	9.6%

Source: US Dept. of Labor - Annual Average Rate

#### **Population** Population Estimates 4/1/2000 2009 % change (Census) Orange 383,532 341,367 12.4% 293,562 **Dutchess** 280,150 4.8% Putnam 99,265 95,745 Sullivan 75.828 73.966 2.5% Ulster 181,440 177,749 2.1% Rockland 300.173 286.753 4 7% Westchester 955,962 923,459

Source: US Dept. of Labor, Bureau of Labor Statistics; US Dept. of Commerce Bureau of Economic Analysis; "US Census Bureau '05-'07Census American Community Survey





Source: US Census Bureau '05-'07 American Community Survey

# Household and Families (2005-2009) Total Households 102,856 Family Households 70,509 Non Family Households 32,347

Average Family Size 3.23

Average Household Size 2.66

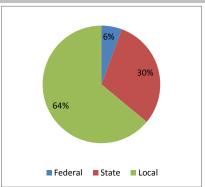
Source: US Census Bureau '05-'07 American Community Survey



		Wages		Employment			
Industry	Dutchess County	Hudson Valley	New York State	Dutchess County	Hudson Valley	New York State	
Private Sector	\$45,911	\$50,212	\$58,881	89,275	699,586	6,892,915	
Manufacturing	\$98,763	\$78,213	\$57,144	11,700	51,115	474,211	
Construction	\$49,455	\$57,695	\$59,834	4,878	42,674	323,159	
Agriculture	\$26,950	\$27,002	\$28,275	594	3,115	22,650	
Mining	\$57,444	\$67,769	\$55,819	120	722	4,757	
Utilities	NA	\$98,409	\$92,469	NA	5,917	39,296	
Wholesale Trade	\$69,431	\$71,388	\$69,282	2,085	30,749	329,055	
Retail Trade	\$26,434	\$28,485	\$29,202	13,439	109,108	860,585	
Transportation and Warehousing	\$38,303	\$41,222	\$42,477	3,126	23,362	219,008	
Information	\$44,450	\$74,339	\$87,970	1,796	18,955	251,497	
Finance and Insurance	\$54,771	\$97,827	\$173,899	2,831	30,443	496,285	
Real Estate: Rental & Leasing	\$32,929	\$48,994	\$52,417	1,423	15,007	178,573	
Professional & Technical	\$55,319	\$77,053	\$87,136	3,693	41,509	560,224	
Management of Companies	\$69,688	\$156,059	\$119,804	893	12,763	130,617	
Administrative & Waste Services	\$36,307	\$36,885	\$40,546	4,765	37,092	403,355	
Educational Services	\$40,677	\$40,247	\$46,772	6,932	29,224	290,918	
Health Care & Social Assistance	\$42,592	\$44,881	\$44,104	17,639	138,081	1,258,082	
Arts, Entertainment & Recreation	\$18,128	\$27,985	\$44,246	1,931	15,729	139,093	
Accommodation and Food Services	\$16,244	\$19,167	\$21,369	7,483	55,596	569,927	
Other Services	\$26,714	\$29,164	\$33,602	3,168	36,405	319,396	
Government Sector	\$52,589	\$58,419	\$52,594	22,196	161,508	1,441,764	
Federal	\$53,196	\$56,796	\$62,543	1,251	12,695	126,761	
State	\$55,524	\$55,788	\$52,865	6,739	26,293	233,612	
Local	\$51,143	\$59,152	\$51,370	14,206	122,520	1,081,391	
Total All Industries	\$47,241	\$51,752	\$57,794	111,471	861,094	8,334,679	

Source: NYS Dept. of Labor, QCEW data

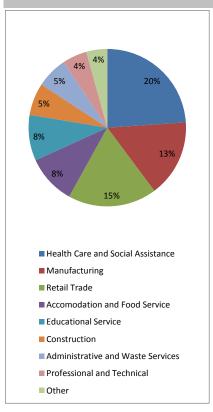
# **Employment by Government Sector**



Total 22196

Source: NYS Dept. of Labor. Division of Research and Statistics

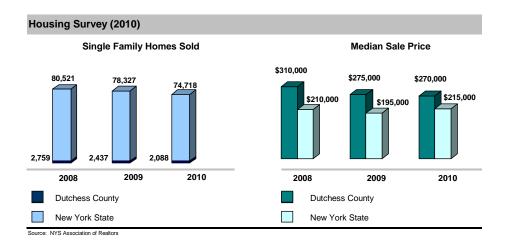
#### **Employment by Occupational Category**



Total 89,275

Source: NYS Dept. of Labor, Division of Research and Statistic





Single Family Home Sale Pricing (2010)								
Hudson Valley County	Median Sales Price	Median Sales Price % Change 2009-2010						
Westchester	\$630,000	8.6						
Rockland	\$415,000	-1.2						
Putnam	\$315,000	-6						
Dutchess	\$270,000	-1.8						
Orange	\$255,000	-1.9						
Ulster	\$214,000	2.4						
Sullivan	\$125,000	0						

Source: NYS Association of Realtors

Commutation Patterns (2000)							
	Residents at Work	Total Workforce Outcommutation	% of Total				
Dutchess	128,437	39,474	30.7%				
Orange	152,489	52,588	34.5%				
Putnam	48,167	34,446	71.5%				
Rockland	132,302	60,280	45.6%				
Sullivan	29,544	9,622	32.6%				
Ulster	81,726	27,353	33.5%				
Westchester	425,052	157,872	37.1%				
Total Residents at Work	1,046,610	400,719	38.3%				

Source: NYS Dept. of Labor, Division of Research and Statistics

Per Capita Personal Income (2005)						
	2005	Rank*				
Westchester	\$62,045	2				
Rockland	\$46,505	4				
Putnam	\$43,992	5				
Dutchess	\$36,467	9				
Orange	\$31,419	19				
Ulster	\$29,811	23				
Sullivan	\$29,645	24				

Source: US Bureau of Economic Analysis. Regional Economic Information System 1969-2006. May 2007 Bureau of the Census, Small Area Income & Poverty Estimates Program

Median Household Income						
	2000 Median Household Income	2009 Median Household Income	% Change			
New York State	\$41,763	\$54,554	30.6%			
Dutchess	\$53,879	\$68,472	27.1%			
Orange	\$53,415	\$68,057	27.4%			
Putnam	\$71,732	\$83,768	16.8%			
Rockland	\$65,575	\$78,218	19.3%			
Sullivan	\$36,535	\$43,384	18.7%			
Ulster	\$42,108	\$55,285	31.3%			
Westchester	\$64,230	\$77,057	20.0%			

Source: US Census Bureau, Small Area Estimates Branch

Median Ho	usehold Income
\$70,000	
\$60,000	
\$50,000	
\$40,000	┝
\$30,000	
\$20,000	
\$10,000	
\$0 2000	2002 2004 2005 2007 2009
	Dutchess County
	New York State

Source: US Census Bureau, Small Area Estimates Branch

<sup>\*</sup> Out of 62 Counties



High School Data (2006)						
			Aver	Average SAT Scores		
School District	School	Student Teacher Ratio	Critical Reading	Math	Writing	Per Pupil Expenditure
Northeast	Webutuck HS	11	535	513	NA	\$15,832
Pawling	Pawling HS	14	503	523	NA	\$15,262
Poughkeepsie City	Poughkeepsie HS	15	492	503	NA	\$14,129
Millbrook	Millbrook HS	15	510	518	502	\$13,944
Rhinebeck	Rhinebeck Senior HS	17	556	548	547	\$13,815
Red Hook	Red Hook Senior HS	14	545	559	526	\$12,929
Pine Plains	Stissing Mountain HS	19	519	514	512	\$12,634
Spackenkill	Spackenkill HS	15	557	614	595	\$12,524
Dover	Dover HS	24	500	500	NA	\$12,206
Beacon City	Beacon HS	16	467	486	459	\$12,164
Hyde Park	FDR Senior HS	16	534	535	513	\$12,078
Wappingers	John Jay Senior HS	15	534	534	514	\$11,340
Wappingers	Roy C. Ketcham Sr HS	15	507	516	483	\$11,340
Arlington	Arlington HS	18	536	558	522	\$11,178

	V / CORPORATIO					
Education	(2005-2009)	(2005)				
	Total Enrollment (All Schools)	Dropout Rate				
Dutchess	83,064	3.5				
Orange	113,333	2.8				
Putnam	26,783	1.1				
Rockland	89,045	1.6				
Sullivan	17,956	3.8				
Ulster	44,064	3.8				
Westchester	255,935	1.8				

Source: US Census Bureau; NYS Department of Education

Source: Hudson Valley Magazine August 2007 (2006 edition of the NYSD Department of Education's Report to the Governor and the Legislature on the Educational Status of the States Schools; www.schoolmatters.com, a website run by Standard and Poor's that collects and analyzes data in order to provide district-by-district, school-by-school information on public education; community demographics from 2000 Census; www.greatschools.net; NCES 2005-2006; and data received directly; from the schools themselves.

#### Education Attainment Population 25 and over (2005-2009)

	Dutchess	Orange	Putnam	Rockland	Sullivan	Ulster	Westchester
Less than 9 <sup>th</sup> grade	4.0%	4.7%	2.3%	5.3%	5.7%	3.9%	6.4%
9 <sup>th</sup> to 12 <sup>th</sup> grade, no diploma	7.4%	8.5%	4.2%	6.3%	10.2%	8.4%	6.4%
High School Graduate (includes equivalency)	30.0%	31.8%	29.7%	24.6%	34.6%	31.1%	23.2%
Some College, no degree	17.1%	18.8%	19.1%	16.0%	18.6%	18.9%	13.5%
Associate's Degree	10.1%	9.3%	7.9%	7.7%	10.0%	8.9%	6.1%
Bachelor's Degree	18.1%	15.7%	21.2%	22.2%	12.1%	15.6%	22.0%
Graduate or Professional Degree	13.3%	11.1%	15.6%	17.9%	8.7%	13.2%	22.3%

Source: US Census Bureau '05-'09 American Community Survey

Quality of Life	е									
	United States	New York State	Orange	Dutchess	Putnam	Rockland	Sullivan	Ulster	Westchester	
Total Crime Index (2006)	3808.0	2468.7	2230.0	2015.3	954.6	1612.5	2608.7	2138.3	1850.0	
Consumer Price Index (2007)**	207.3	226.9	226.9	226.9	226.9	226.9	226.9	226.9	226.9	
Average Low Temperature	35.6	14.8	17.0	12.0	17.0	23.0	11.0	13.0	20.0	
Average High Temperature	74.3	81.5	85.0	81.0	84.0	85.0	79.0	83.0	86.0	

\*Source: DCJS, Uniform Crimelincident-Based Reporting systems
\*\*Source: (NY-Northern NJ-Long Island, NY-NJ-CT-PA for January 1990 - December 2007; Base period: 1982-1984=100. US Dept. of Labor, Bureau of Labor Statistics



County Seat

Square Mileage

Poughkeepsie

801.7

Miles

from

10

77

Closest Airport

Stewart International Airport

JFK & Newark

Callagae

Colleges

Bard College
Dutchess Community College
Marist College
Vassar College
Culinary Institute of America

Dutchess County Economic Development Website

 $\underline{www.thinkdutchess.com}$ 

Number of Cities/Towns/ Villages

45

Train

Amtrak Metro-North Harlem and Hudson Lines\*

Commuter

**County Executive** 

William Steinhaus

Bus

Greyhound Coach USA Adirondack Trailways

Loop Bus

Hospitals

Northern Dutchess Hospital St. Francis Hospital Vassar Brothers Hospital State and Local Sales Tax

8.125%

3/8th of 1% to MTA 4% to NYS Balance to Dutchess County

Source: NYS Dept. of Taxation & Finance

**Major Highways** 

Interstate 84
Taconic State Parkway

US 44 US 22 NY 55

Cultural Sites /
Points of Interest

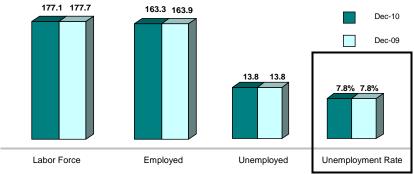
DIA: Beacon FDR Presidential Library and Museum Hudson River Museum / Glenview Locust Grove Mills Mansion Springwood- Home of FDR Vanderbilt Mansion

Mount Julian Walkway over the Hudson

Top Employers			
Company	Location	Industry	Number of Employees Range
IBM Corp.	Poughkeepsie	Electronic Computer Manufacturing	5,000+
IBM Corp.	Hopewell Junction	Computer Chip & Peripheral Manufacturing	5,000+
Health Quest	Poughkeepsie	Hospital/Medical Services	1800+
Vassar College	Poughkeepsie	College	1170+
Marist College	Poughkeepsie	College	1137+
Central Hudson Gas & Electric	Poughkeepsie	Utilities	800+
Gap / Old Navy	Fishkill	Warehousing/Distribution	830+
Hudson Valley Federal Credit Union	Poughkeepsie	Personal Credit	750+
Culinary Institute of America	Hyde Park	College-Food Prep	700+
Dutchess Community College	Poughkeepsie	2 Year College	700+
Bard College	Annondale	College	650+
Pawling Corp.	Pawling	Fabricated Rubber Products	350+
Chemprene	Beacon	Rubber Coatings	120+
E Magin Corp.	East Fishkill	Optical Devices	50+
Hopewell Precision	Hopewell Junction	Precision Metal	50+
JABIL	Poughkeepsie	Metal Fabricating	50+
Praxair	Poughkeepsie & East Fishkill	Industrial Gases	50+
Schatz Bearing	Poughkeepsie	Machinery	50+
Southeastern Container	Wappingers Falls	Plastic Bottles Page 5 of 6	50+



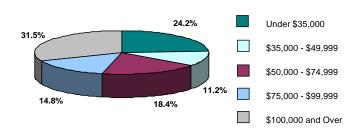
#### Labor Force/Employed/Unemployed/Rate of Unemployment



(Number in thousands, not seasonally adjusted)

Source: NYS Department of Labor

#### Household Income (2005-2009)



Source: US Census Bureau '05-'07 American Community Survey

# **Housing Units**



Total 137,025



Source: US Census Bureau '05-'07 American Community Survey

2010 Unemployment Rates	
Putnam	6.4%
Rockland	6.9%
Westchester	6.9%
Dutchess	7.4%
Orange	7.8%
Ulster	8.0%
Sullivan	9.6%

Source: US Dept. of Labor - Annual Average Rate

Household and Families (2005-2009)

123,349

89,903

33,446

3.46

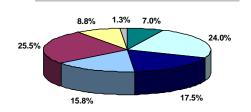
2.92

# **Population**

	Population Estimates				
	2010 4/1/2000 (Census)		% change		
Orange	372,813	341,367	9.2%		
Dutchess	297,488	280,150	6.2%		
Putnam	99,710	95,745	4.1%		
Sullivan	77,547	73,966	4.8%		
Ulster	182,493	177,749	2.7%		
Rockland	311,687	286,753	8.7%		
Westchester	949,113	923,459	2.8%		

Source: US Census Bureau 2010 Census

#### Population by Age (2005-2009)



Total 377,169



Source: US Census Bureau '05-'07 American Community Survey

Total Households

Family Households

Non Family Households

Average Household Size

Average Family Size

Source: US Census Bureau '05-'07 American Community Survey



Wages by Major Industry (2009	9)					
		Wages		ı	t	
Industry	Orange County	Hudson Valley	New York State	Orange County	Hudson Valley	New York State
Private Sector	\$35,755	\$50,212	\$58,881	100,092	699,586	6,892,915
Manufacturing	\$44,402	\$78,213	\$57,144	7,122	51,115	474,211
Construction	\$45,386	\$57,695	\$59,834	4,546	42,674	323,159
Agriculture	\$22,362	\$27,002	\$28,275	909	3,115	22,650
Mining	\$68,563	\$67,769	\$55,819	39	722	4,757
Utilities	\$96,225	\$98,409	\$92,469	597	5,917	39,296
Wholesale Trade	\$49,606	\$71,388	\$69,282	6,582	30,749	329,055
Retail Trade	\$25,233	\$28,485	\$29,202	21,353	109,108	860,585
Transportation and Warehousing	\$39,940	\$41,222	\$42,477	5,289	23,362	219,008
Information	\$53,213	\$74,339	\$87,970	2,172	18,955	251,497
Finance and Insurance	\$49,379	\$97,827	\$173,899	3,382	30,443	496,285
Real Estate: Rental & Leasing	\$31,523	\$48,994	\$52,417	1,389	15,007	178,573
Professional & Technical	\$49,917	\$77,053	\$87,136	4,907	41,509	560,224
Management of Companies	\$81,992	\$156,059	\$119,804	1,004	12,763	130,617
Administrative & Waste Services	\$28,033	\$36,885	\$40,546	4,624	37,092	403,355
Educational Services	\$30,384	\$40,247	\$46,772	1,997	29,224	290,918
Health Care & Social Assistance	\$39,984	\$44,881	\$44,104	19,091	138,081	1,258,082
Arts, Entertainment & Recreation	\$18,561	\$27,985	\$44,246	1,568	15,729	139,093
Accommodation and Food Services	\$15,839	\$19,167	\$21,369	8,334	55,596	569,927
Other Services	\$25,396	\$29,164	\$33,602	4,934	36,405	319,396
Government Sector	\$53,086	\$58,419	\$52,594	27,603	161,508	1,441,764
Federal	\$56,940	\$56,796	\$62,543	5,294	12,695	126,761
State	\$63,599	\$55,788	\$52,865	2,364	26,293	233,612
Local	\$50,817	\$59,152	\$51,370	19,945	122,520	1,081,391
Total All Industries	\$39,501	\$51,752	\$57,794	127,695	861,094	8,334,679



**Employment by Government Sector** 72% ■ Federal ■ State ■ Local

27603

Source: NYS Dept. of Labor, Division of Research and Statistics

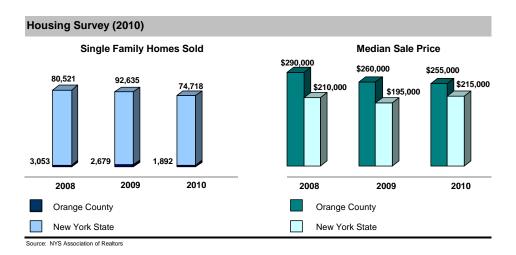
# **Employment by Occupational Category** 5% 21% 5% 5% 19% ■ Retail Trade ■ Health Care and Social Assistance ■ Accomodation and Food Services ■ Manufacturing ■ Wholesale Trade ■ Construction ■ Transportation and Warehousing ■ Professional and Technical Other

Total 100,092

Source: NYS Dept. of Labor, Division of Research and Statistics

Source: NYS Dept. of Labor, QCEW data





Single Family Home Sale Pricing (2010)						
Hudson Valley County	Median Sales Price	Median Sales Price % Change 2009-2010				
Westchester	\$630,000	8.6				
Rockland	\$415,000	-1.2				
Putnam	\$315,000	-6				
Dutchess	\$270,000	-1.8				
Orange	\$255,000	-1.9				
Ulster	\$214,000	2.4				
Sullivan	\$125,000	0				

Source: NYS Association of Realtors

Commutation Patterns (2000)						
	Residents at Work	Total Workforce Outcommutation	% of Total			
Dutchess	128,437	39,474	30.7%			
Orange	152,489	52,588	34.5%			
Putnam	48,167	34,446	71.5%			
Rockland	132,302	60,280	45.6%			
Sullivan	29,544	9,622	32.6%			
Ulster	81,726	27,353	33.5%			
Westchester	425,052	157,872	37.1%			
Total Residents at Work	1,046,610	400,719	38.3%			

Source:	NYS Dept.	of Labor,	Division	of Research	and	Statistics

Per Capita Personal Income (2008)					
	2008	Rank*			
Westchester	\$77,192	2			
Rockland	\$56,312	4			
Putnam	\$53,156	5			
Dutchess	\$36,467	9			
Orange	\$36,994	20			
Ulster	\$36,836	21			
Sullivan	\$35,007	25			

Source: US Bureau of Economic Analysis. May 2008 Bureau of the Census, Small Area Income & Poverty Estimates Program

Median Household Income						
	2000 Median Household Income	2009 Median Household Income	% Change			
New York State	\$41,763	\$54,554	30.6%			
Dutchess	\$53,879	\$68,472	27.1%			
Orange	\$53,415	\$68,057	27.4%			
Putnam	\$71,732	\$83,768	16.8%			
Rockland	\$65,575	\$78,218	19.3%			
Sullivan	\$36,535	\$43,384	18.7%			
Ulster	\$42,108	\$55,285	31.3%			
Westchester	\$64,230	\$77,057	20.0%			

Source: US Census Bureau, Small Area Estimates Branch

Median I	Household Income
\$70,000	
\$60,000	
\$50,000	
\$40,000	
\$30,000	
\$20,000	
\$10,000	
\$o ↓	
2	000 2002 2004 2005 2007 2009
	Orange County
	New York State

Source: US Census Bureau, Small Area Estimates Branch

<sup>\*</sup> Out of 62 Counties



High School Data (2006)						
			Average SAT Scores			
School District	School	Student Teacher Ratio	Critical Reading	Math	Writing	Per Pupil Expenditure
Tuxedo	George F. Baker HS	15	513	505	NA	\$18,952
Chester	Chester Academy	13	540	520	NA	\$15,544
Highland Falls	James I. O'Neill HS	14	544	556	527	\$15,081
Port Jervis City	Port Jervis Senior HS	17	505	499	477	\$14,367
Middletown	Middletown HS	18	550	570	NA	\$14,220
Monroe-Woodbury	Monroe-Woodbury HS	16	527	547	502	\$14,099
Florida	S.S. Seward Institute	11	514	501	505	\$13,939
Goshen	Goshen HS	14	523	528	506	\$13,502
Warwick Valley	Warwick Valley HS	17	529	540	509	\$12,845
Cornwall	Cornwall Central HS	16	515	512	500	\$12,663
Newburgh City	Newburgh Free Acdmy	14	474	486	461	\$12,584
Valley Central	Valley Central HS	17	NA	NA	NA	\$11,913
Washingtonville	Washingtonville Sr HS	15	498	515	475	\$11,851
Minisink Valley	Minisink Valley HS	16	498	519	NA	\$11,287
Pine Bush	Pine Bush Senior HS	16	519	507	NA	\$11,216

Education	(2005-2009)	(2005)
	Total Enrollment (All Schools)	Dropout Rate
Dutchess	83,064	3.5
Orange	113,333	2.8
Putnam	26,783	1.1
Rockland	89,045	1.6
Sullivan	17,956	3.8
Ulster	44,064	3.8
Westchester	255,935	1.8

Source: US Census Bureau; NYS Department of Education

Source: Hudson Valley Magazine August 2007 (2006 edition of the NYSD Department of Education's Report to the Governor and the Legislature on the Educational Status of the States Schools; www.schoolmatters.com, a website run by Standard and Poor's that collects and analyzes data in order to provide district-by-district, school-by-school information on public education; community demographics from 2000 Census; www.greatschools.net; NCES 2005-2006; and data received directly; from the schools themselves.

#### Education Attainment Population 25 and over (2005-2009)

	Dutchess	Orange	Putnam	Rockland	Sullivan	Ulster	Westchester
Less than 9 <sup>th</sup> grade	4.0%	4.7%	2.3%	5.3%	5.7%	3.9%	6.4%
9 <sup>th</sup> to 12 <sup>th</sup> grade, no diploma	7.4%	8.5%	4.2%	6.3%	10.2%	8.4%	6.4%
High School Graduate (includes equivalency)	30.0%	31.8%	29.7%	24.6%	34.6%	31.1%	23.2%
Some College, no degree	17.1%	18.8%	19.1%	16.0%	18.6%	18.9%	13.5%
Associate's Degree	10.1%	9.3%	7.9%	7.7%	10.0%	8.9%	6.1%
Bachelor's Degree	18.1%	15.7%	21.2%	22.2%	12.1%	15.6%	22.0%
Graduate or Professional Degree	13.3%	11.1%	15.6%	17.9%	8.7%	13.2%	22.3%

Source: US Census Bureau '05-'09 American Community Survey

Quality of Life										
	United States	New York State	Orange	Dutchess	Putnam	Rockland	Sullivan	Ulster	Westchester	
Total Crime Index (2006)	3808.0	2468.7	2230.0	2015.3	954.6	1612.5	2608.7	2138.3	1850.0	
Consumer Price Index (2007)**	207.3	226.9	226.9	226.9	226.9	226.9	226.9	226.9	226.9	
Average Low Temperature	35.6	14.8	17.0	12.0	17.0	23.0	11.0	13.0	20.0	
Average High Temperature	74.3	81.5	85.0	81.0	84.0	85.0	79.0	83.0	86.0	

<sup>\*</sup>Source: DCJS, Uniform CrimeIncident-Based Reporting systems
\*\*Source: (NY-Northern NJ-Long Island, NY-NJ-CT-PA) Represents US City Average, All urban Consumers and NY-Northern NJ-Long Island, NY-NJ-CT-PA for January 1990 - December 2007; Base period: 1982-1984=100. US Dept. of Labor, Bureau of Labor Statistics



County Seat Square Mileage

Goshen 816.37

Closest Airport

Stewart International Airport Miles from NYC

60

#### Colleges

Empire State College\*
Marist College\*
Nyack College\*
Mount Saint Mary College
Orange County Community College
US Military Academy at West Point

\*Satellite Campus

Orange County
Partnership Website

www.ocpartnership.org

Number of Cities/Towns/ Villages

42

Train

**County Executive** 

**Edward Diana** 

Bus

Adirondack Trailways Shortline/Coach USA

\*Commuter Operated by Metro North

New Jersey Transit\*

#### **Hospitals**

Bon Secours Community Hospital Orange Regional Medical Center St. Anthony Community Hospital St. Luke's Cornwall Hospital State and Local Sales Tax

8.125%

4% to NYS Balance to Orange County

Source: NYS Dept. of Taxation & Finance

#### **Major Highways**

Interstate 84 NYS Thruway (I-87) Palisades Interstate Pkwy State Route 17 (Future I-86))

#### Cultural Sites / Points of Interest

Orange County Choppers Storm King Art Center US Military Academy at West Point Woodbury Commons

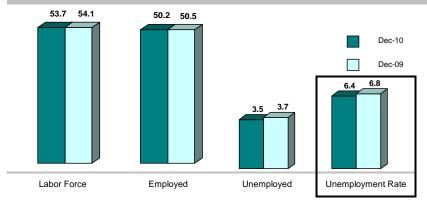
Top Employers					
Company	Location	Industry	Number of Employees Range		
C&S Wholesale Grocers	Newburgh	Distribution / Transport	500-1,000		
Empire Blue Cross / Blue Shield	Middletown	Insurance	500-1,000		
Time Warner Cable	Middletown	Communications	500-1,000		
Kolmar Laboratories	Port Jervis	Manufacturer of Cosmetic Products	250-500		
Amscan	Harriman	Paper Supplies	250-500		
Cardinal Healthcare	Montgomery	Distribution / Healthcare	250-500		
YRC Worldwide	Maybrook	Distribution/Transportation	250-500		
IBM Business Continuity & Res. Srv	Sterling Forest	Service	250-500		
Newburgh Auto Auction	Newburgh	Wholesale Autos	250-500		
Staples	Montgomery	Distribution	250-500		
Times Herald Record	Middletown	Publishing	250-500		
Verla International	New Windsor	Cosmetics	250-500		
Coca-Cola Bottling Co. of NY	New Windsor	Distribution	200-250		
LSI Lighting	New Windsor	Lighting	200-250		
Precision Pipeline Solutions	New Windsor	Service-Utility	200-250		
Frontier, A Citizens Communications Co.	Middletown	Service-Communications	200-250		

Page 5 of 6

Metal Container Corp. Anheuser Busch	New Windsor	Metal Cans & Containers	200-250
Production Resource Group LLC	New Windsor	Manufacturer of Theatrical Productions	100-200
Balchem Corp.	New Hampton	Chemicals	100-200
Ball Corp.	Middletown	Aluminum Cans	100-200
Home Depot	Montgomery	Distribution	100-200
Genpak	Middletown	Plastic Dinnerware	100-200
Pep Boys NYDC	Chester	Distribution	100-200
Nexans	Chester	Wire and Cable	100-200
Pepsi Cola of the Hudson Valley	Newburgh	Distribution	100-200
Remee Products	Florida	Wire and Cable	100-200
RSR Corp.	Middletown	Metal Smelter	100-200
Summit Research	Huguenot	Chemicals	100-200
Turbine Airfoil	Middletown	Powder Coatings	100-200
Epicor CRS Retail Systems	Newburgh	Software	100-200
Ampac	Walden	Paper Products	100-200
Spence Engineering	Walden	Fluid Controls & Steam Specialties	100-200
Balchem Corp.	New Hampton	Chemicals	100-200



#### Labor Force/Employed/Unemployed/Rate of Unemployment



(Number in thousands, not seasonally adjusted)

Source: NYS Department of Labor

#### **Housing Units**

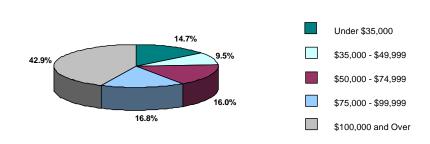


Total 36,464



Source: US Census Bureau '05-'07 American Community Survey

#### Household Income (2005-2009)



Source: US Census Bureau '05-'07 American Community Survey

2010	<b>Unemployment Rates</b>

Putnam	6.4%
Rockland	6.9%
Westchester	6.9%
Dutchess	7.4%
Orange	7.8%
Ulster	8.0%
Sullivan	9.6%

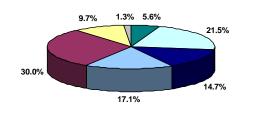
Source: US Dept. of Labor - Annual Average Rate

#### Population

#### Population Estimates 4/1/2000 % change 2009 (Census) Orange 383,532 341,367 12.4% **Dutchess** 293,562 280,150 4.8% Putnam 99,265 95,745 3.7% Sullivan 75,828 73,966 2.5% Ulster 181,440 177,749 2.1% 300,173 286,753 4.7% Rockland Westchester 923,459 3.5% 955,962

Source: US Dept. of Labor, Bureau of Labor Statistics; US Dept. of Commerce Bureau of Economic Analysis; \*US Census Bureau '05-'07Census American Community Survey

#### Population by Age (2005-2009)



#### Total 99,489



Source: US Census Bureau '05-'07 American Community Survey

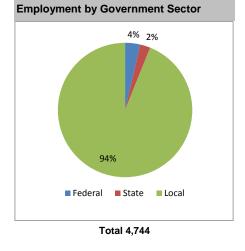
# Household and Families (2005-2009)

Total Households	33,864
Family Households	25,819
Non Family Households	8,045
Average Family Size	3.23
Average Household Size	2 78

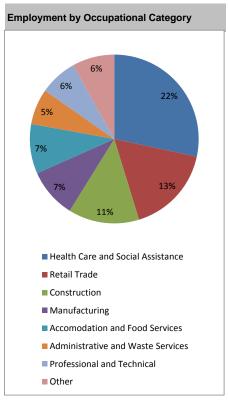
Source: US Census Bureau '05-'07 American Community Survey



		Wages			Employmen	t
Industry	Putnam County	Hudson Valley	New York State	Putnam County	Hudson Valley	New York State
Private Sector	\$42,673	\$50,212	\$58,881	20,081	699,586	6,892,915
Manufacturing	\$61,904	\$78,213	\$57,144	1,489	51,115	474,211
Construction	\$51,630	\$57,695	\$59,834	2,133	42,674	323,159
Agriculture	\$27,903	\$27,002	\$28,275	45	3,115	22,650
Mining	N/A	\$67,769	\$55,819	N/A	722	4,757
Utilities	N/A	\$98,409	\$92,469	N/A	5,917	39,296
Wholesale Trade	\$53,303	\$71,388	\$69,282	842	30,749	329,055
Retail Trade	\$28,544	\$28,485	\$29,202	2,649	109,108	860,585
Transportation and Warehousing	\$59,892	\$41,222	\$42,477	272	23,362	219,008
Information	\$65,266	\$74,339	\$87,970	486	18,955	251,497
Finance and Insurance	\$58,685	\$97,827	\$173,899	708	30,443	496,285
Real Estate: Rental & Leasing	\$37,506	\$48,994	\$52,417	291	15,007	178,573
Professional & Technical	\$54,596	\$77,053	\$87,136	1,134	41,509	560,224
Management of Companies	N/A	\$156,059	\$119,804	N/A	12,763	130,617
Administrative & Waste Services	\$27,618	\$36,885	\$40,546	1,073	37,092	403,355
Educational Services	\$36,021	\$40,247	\$46,772	765	29,224	290,918
Health Care & Social Assistance	\$47,665	\$44,881	\$44,104	4,451	138,081	1,258,082
Arts, Entertainment & Recreation	\$27,703	\$27,985	\$44,246	742	15,729	139,093
Accommodation and Food Services	\$16,246	\$19,167	\$21,369	1,494	55,596	569,927
Other Services	\$30,903	\$29,164	\$33,602	1,267	36,405	319,396
Government Sector	\$61,738	\$58,419	\$52,594	4,744	161,508	1,441,764
Federal	\$49,255	\$56,796	\$62,543	172	12,695	126,761
State	\$64,544	\$55,788	\$52,865	117	26,293	233,612
Local	\$62,146	\$59,152	\$51,370	4,455	122,520	1,081,391
Total All Industries	\$46,316	\$51,752	\$57,794	24,825	861,094	8,334,679



Source: NYS Dept. of Labor, Division of Research and Statistics

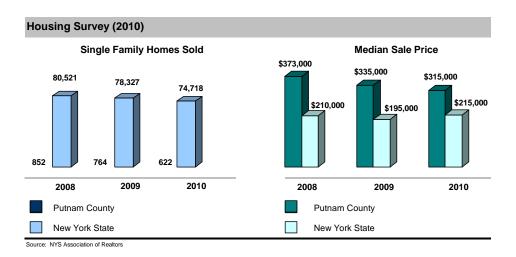


Total 20,081

Source: NYS Dept. of Labor, Division of Research and Statistics

Source: NYS Dept. of Labor, QCEW data





Single Family Home Sale Pricing (2010)						
Hudson Valley County	Median Sales Price	Median Sales Price % Change 2009-2010				
Westchester	\$630,000	8.6				
Rockland	\$415,000	-1.2				
Putnam	\$315,000	-6				
Dutchess	\$270,000	-1.8				
Orange	\$255,000	-1.9				
Ulster	\$214,000	2.4				
Sullivan	\$125,000	0				

Source: NYS Association of Realtors

Commutation Patterns (2000)						
	Residents at Work	Total Workforce Outcommutation	% of Total			
Dutchess	128,437	39,474	30.7%			
Orange	152,489	52,588	34.5%			
Putnam	48,167	34,446	71.5%			
Rockland	132,302	60,280	45.6%			
Sullivan	29,544	9,622	32.6%			
Ulster	81,726	27,353	33.5%			
Westchester	425,052	157,872	37.1%			
Total Residents at Work	1,046,610	400,719	38.3%			

Source:	NYS Dept.	of Labor,	Division	of Research	and	Statistics

Per Capita Personal Income (2005)				
	2005	Rank*		
Westchester	\$62,045	2		
Rockland	\$46,505	4		
Putnam	\$43,992	5		
Dutchess	\$36,467	9		
Orange	\$31,419	19		
Ulster	\$29,811	23		
Sullivan	\$29,645	24		
Putnam Dutchess Orange Ulster	\$43,992 \$36,467 \$31,419 \$29,811	5 9 19 23		

Source: US Bureau of Economic Analysis. Regional Economic Information System 1969-2006. May 2007 Bureau of the Census, Small Area Income & Poverty Estimates Program

Median Household Income						
	2000 Median Household Income	2009 Median Household Income	% Change			
New York State	\$41,763	\$54,554	30.6%			
Dutchess	\$53,879	\$68,472	27.1%			
Orange	\$53,415	\$68,057	27.4%			
Putnam	\$71,732	\$83,768	16.8%			
Rockland	\$65,575	\$78,218	19.3%			
Sullivan	\$36,535	\$43,384	18.7%			
Ulster	\$42,108	\$55,285	31.3%			
Westchester	\$64,230	\$77,057	20.0%			

Source: US Census Bureau, Small Area Estimates Branch

\$80,000	2000 2002 2004 2005 2007 2009
	Putnam County

Source: US Census Bureau, Small Area Estimates Branch

<sup>\*</sup> Out of 62 Counties



High School Data (2006)							
	Aver						
School District	School	Student Teacher Ratio	Critical Reading	Math	Writing	Per Pupil Expenditure	
Putnam Valley	Putnam Valley HS	13	503	514	492	\$17,840	
Brewster	Brewster HS	14	498	532	487	\$16,373	
Haldane	Haldane Jr/Sr HS	12	548	558	NA	\$15,362	
Mahopac	Mahopac HS	15	518	544	500	\$15,237	
Carmel	Carmel Senior HS	14	504	507	NA	\$14,998	

Source: Hudson Valley Magazine August 2007 (2006 edition of the NYSD Department of Education's Report to the Governor and the Legislature on the Educational Status of the
States Schools; www.schoolmatters.com, a website run by Standard and Poor's that collects and analyzes data in order to provide district-by-district, school-by-school information
on public education; community demographics from 2000 Census; www.greatschools.net; NCES 2005-2006; and data received directly; from the schools themselves.

Education	(2005-2009)	(2005)
	Total Enrollment (All Schools)	Dropout Rate
Dutchess	83,064	3.5
Orange	113,333	2.8
Putnam	26,783	1.1
Rockland	89,045	1.6
Sullivan	17,956	3.8
Ulster	44,064	3.8
Westchester	255,935	1.8

Source: US Census Bureau; NYS Department of Education

#### Education Attainment Population 25 and over (2005-2009)

	Dutchess	Orange	Putnam	Rockland	Sullivan	Ulster	Westchester
Less than 9 <sup>th</sup> grade	4.0%	4.7%	2.3%	5.3%	5.7%	3.9%	6.4%
9 <sup>th</sup> to 12 <sup>th</sup> grade, no diploma	7.4%	8.5%	4.2%	6.3%	10.2%	8.4%	6.4%
High School Graduate (includes equivalency)	30.0%	31.8%	29.7%	24.6%	34.6%	31.1%	23.2%
Some College, no degree	17.1%	18.8%	19.1%	16.0%	18.6%	18.9%	13.5%
Associate's Degree	10.1%	9.3%	7.9%	7.7%	10.0%	8.9%	6.1%
Bachelor's Degree	18.1%	15.7%	21.2%	22.2%	12.1%	15.6%	22.0%
Graduate or Professional Degree	13.3%	11.1%	15.6%	17.9%	8.7%	13.2%	22.3%

Source: US Census Bureau '05-'09 American Community Survey

Quality of Life									
	United States	New York State	Orange	Dutchess	Putnam	Rockland	Sullivan	Ulster	Westchester
Total Crime Index (2006)	3808.0	2468.7	2230.0	2015.3	954.6	1612.5	2608.7	2138.3	1850.0
Consumer Price Index (2007)**	207.3	226.9	226.9	226.9	226.9	226.9	226.9	226.9	226.9
Average Low Temperature	35.6	14.8	17.0	12.0	17.0	23.0	11.0	13.0	20.0
Average High Temperature	74.3	81.5	85.0	81.0	84.0	85.0	79.0	83.0	86.0

\*Source: DCJS, Uniform CrimeIncident-Based Reporting systems
\*\*Source: (NY-Northern NJ-Long Island, NY-NJ-CT-PA) Represents US City Average, All urban Consumers and NY-Northern NJ-Long Island, NY-NJ-CT-PA for January 1990 - December 2007; Base period: 1982-1984=100. US Dept. of Labor, Bureau of Labor Statistics



County Seat

Carmel

Square Mileage

Miles

Number of Cities/Towns

**County Executive** 

Paul Eldridge

State and Local Sales Tax

3/8th of 1% to MTA 8.375% 4% to NYS

4% to Putnam County

Source: NYS Dept. of Taxation & Finance

Closest **Airport** 

from Westchester County 26 Airport

Train

Amtrak Metro-North\*

\* Commuter

Bus

HART Leprechaun Lines Putnam Area Rural Transit

**Major Highways** 

NYS Thruway (I-87) **Taconic State Parkway** Interstate 684

**Putnam County Economic Development** Website

www.putnamedc.org

Hospitals

**Putnam Hospital Center** 

**Cultural Sites / Points of Interest** 

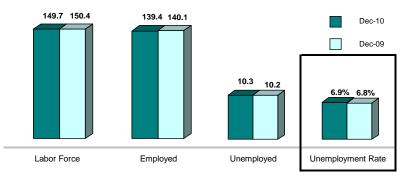
**Boscobel Restoration Constitution Island Putnam County Historical Society &** Foundry School Museum

Top Employers			
Company	Location	Industry	Number of Employees Range
Akzo Nobel Chemicals Inc.	Town of Southeast	Chemical R&D	100-200
Putnam Hospital Center	Stoneleigh Ave, Carmel	Healthcare	1015
Putnam Resource Center-PARC	Route 6, Carmel	Office Care and Services	375
Green Chimneys Children Ctr.	Putnam Lake Road, Brewster	Children's Group Home/School	355
United Cerebal Palsy-UPC	Doansburg Road, Brewster	Charitable Foundation	273
Arms Acres	Old Route 6, Carmel	Nursing Care/Rehab	226
Powers Fasteners	Powers Drive, Brewster	Industrial Fasteners	225
Putnam Precision Products	Route 6, Carmel	Light Manufacturing	190
Hypotronics	Route 22, Brewster	Medical Bondages/Supplies	175
NYSEG-NYS Electric & Gas	Route 312, Brewster	Power Authority Service Center	167
Kmart	Route 6, Carmel	Retail- General Merchandise	150
Home Depot	Route 312, Brewster	Retail-Home Building Supply	150
Shop Rite Food Store	Route 52, Carmel	Supermarket	140
Friars of Atonement	Route 9, Garrison	Religious Compound	140
Ace Endico	International Blvd., Brewster	Grocery Distributor	135
Meterion (Williams Adv. Mat.)	Mt. Ebo Road, Brewster	Metal Product Fabricator	107
Dairy Conveyor	Mt. Ebo Road, Brewster	Roller Conveyor Systems	100
Kohl's	Route 312, Brewster	Gen. Mchdse-Dept. Store	100
Putnam County National Bank	6 locations in Putnam	Banking	95
Clancy Moving and Storage	Route 22, Brewster	Relocation Service	75
Mahopac National Bank	4 locations in Putnam	Banking	74
Brewster Plastics	Jon Barrett Road, Patterson	Molded Plastic Systems	65
Dunmore Industries	Route 6/202, Brewster	Window Fabrications	578
SCHOOL SYSTEMS-COUNTY GOV	•		
Carmel Schools	Carmel	Education	757
Putnam County	Carmel	County Government	712
Mahopac Schools	Mahopac	Education	703
Brewster Schools	Brewster	Education	620
Town of Carmel	Carmel	Town Government	131

Town of Putnam Valley	Putnam Valley	Town Government	110
Town of Kent	Kent	Town Government	101
Town of Phillipstown	Phillipstown	Town Government	65



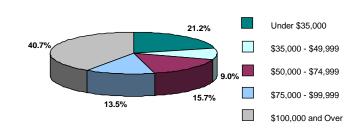
#### Labor Force/Employed/Unemployed/Rate of Unemployment



(Number in thousands, not seasonally adjusted)

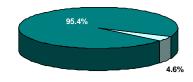
Source: NYS Department of Labor

#### Household Income (2005-2009)



Source: US Census Bureau '05-'07 American Community Survey

#### **Housing Units**



Total 98,610



Source: US Census Bureau '05-'07 American Community Survey

2010 Unemployment Rates	
Putnam	6.4%
Rockland	6.9%
Westchester	6.9%
Dutchess	7.4%
Orange	7.8%
Ulster	8.0%
Sullivan	9.6%

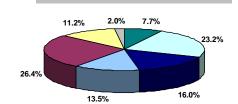
Source: US Dept. of Labor - Annual Average Rate

# Population Population Estimates 4/1/2000

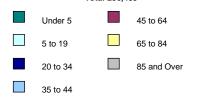
	Population Estimates					
	2009	4/1/2000 (Census)	% change			
Orange	383,532	341,367	12.4%			
Dutchess	293,562	280,150	4.8%			
Putnam	99,265	95,745	3.7%			
Sullivan	75,828	73,966	2.5%			
Ulster	181,440	177,749	2.1%			
Rockland	300,173	286,753	4.7%			
Westchester	955.962	923.459	3.5%			

Source: US Dept. of Labor, Bureau of Labor Statistics; US Dept. of Commerce Bureau of Economic Analysis; \*US Census Bureau '05-'07Census American Community Survey

#### Population by Age (2005-2009)



#### Total 296,483



Source: US Census Bureau '05-'07 American Community Survey

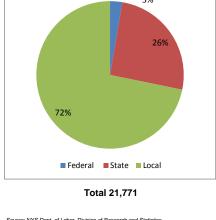
# Household and Families (2005-2009) Total Households 94,154

Family Households	70,912
Non Family Households	23,242
Average Family Size	3.57
Average Household Size	3.04

Source: US Census Bureau '05-'07 American Community Survey

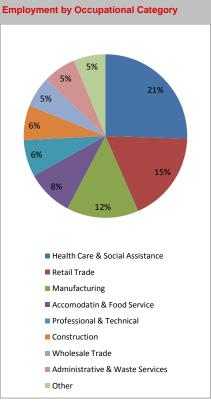


Wages by Major Industry (2009)								
		Wages		Employment				
Industry	Rockland County	Hudson Valley	New York State	Rockland County	Hudson Valley	New York State		
Private Sector	\$46,952	\$50,212	\$58,881	90,040	699,586	6,892,915		
Manufacturing	\$74,883	\$78,213	\$57,144	10,452	51,115	474,211		
Construction	\$56,512	\$57,695	\$59,834	5,009	42,674	323,159		
Agriculture	\$21,498	\$27,002	\$28,275	51	3,115	22,650		
Mining	N/A	\$67,769	\$55,819	N/A	722	4,757		
Utilities	\$90,705	\$98,409	\$92,469	1070	5,917	39,296		
Wholesale Trade	\$71,587	\$71,388	\$69,282	4,493	30,749	329,055		
Retail Trade	\$27,771	\$28,485	\$29,202	13,172	109,108	860,585		
Transportation and Warehousing	\$36,353	\$41,222	\$42,477	2,447	23,362	219,008		
Information	\$78,696	\$74,339	\$87,970	2,530	18,955	251,497		
Finance and Insurance	\$64,911	\$97,827	\$173,899	2,704	30,443	496,285		
Real Estate: Rental & Leasing	\$39,762	\$48,994	\$52,417	1,422	15,007	178,573		
Professional & Technical	\$69,806	\$77,053	\$87,136	5,358	41,509	560,224		
Management of Companies	\$95,607	\$156,059	\$119,804	978	12,763	130,617		
Administrative & Waste Services	\$35,038	\$36,885	\$40,546	4,809	37,092	403,355		
Educational Services	\$28,174	\$40,247	\$46,772	3,277	29,224	290,918		
Health Care & Social Assistance	\$43,550	\$44,881	\$44,104	18,724	138,081	1,258,082		
Arts, Entertainment & Recreation	\$24,505	\$27,985	\$44,246	1,395	15,729	139,093		
Accommodation and Food Services	\$18,748	\$19,167	\$21,369	6,772	55,596	569,927		
Other Services	\$24,284	\$29,164	\$33,602	4,616	36,405	319,396		
Government Sector	\$54,309	\$58,419	\$52,594	21,771	161,508	1,441,764		
Federal	\$56,090	\$56,796	\$62,543	584	12,695	126,761		
State	\$53,548	\$55,788	\$52,865	5,558	26,293	233,612		
Local	\$54,513	\$59,152	\$51,370	15,629	122,520	1,081,391		
Total All Industries	\$48,384	\$51,752	\$57,794	111,811	861,094	8,334,679		



**Employment by Government Sector** 

Source: NYS Dept. of Labor, Division of Research and Statistics

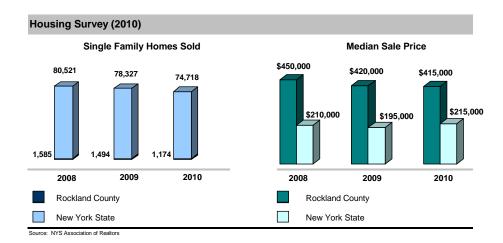


Total 90,040

Source: NYS Dept. of Labor, Division of Research and Statistics

Source: NYS Dept. of Labor, QCEW data





Single Family Home Sale Pricing (2010)					
Hudson Valley County	Median Sales Price	Median Sales Price % Change 2009-2010			
Westchester	\$630,000	8.6			
Rockland	\$415,000	-1.2			
Putnam	\$315,000	-6			
Dutchess	\$270,000	-1.8			
Orange	\$255,000	-1.9			
Ulster	\$214,000	2.4			
Sullivan	\$125,000	0			

Source: NYS Association of Realtors

Commutation Patterns (2000)						
	Residents at Work	Total Workforce Outcommutation	% of Total			
Dutchess	128,437	39,474	30.7%			
Orange	152,489	52,588	34.5%			
Putnam	48,167	34,446	71.5%			
Rockland	132,302	60,280	45.6%			
Sullivan	29,544	9,622	32.6%			
Ulster	81,726	27,353	33.5%			
Westchester	425,052	157,872	37.1%			
Total Residents at Work	1,046,610	400,719	38.3%			

Source: NYS Dept. of Labor, Division of Research and Statistics

Per Capita Personal Income (2005)				
	2005	Rank*		
Westchester	\$62,045	2		
Rockland	\$46,505	4		
Putnam	\$43,992	5		
Dutchess	\$36,467	9		
Orange	\$31,419	19		
Ulster	\$29,811	23		
Sullivan	\$29,645	24		

Source: US Bureau of Economic Analysis. Regional Economic Information System 1969-2006. May 2007 Bureau of the Census, Small Area Income & Poverty Estimates Program

Median Household Income			
	2000 Median Household Income	2009 Median Household Income	% Change
New York State	\$41,763	\$54,554	30.6%
Dutchess	\$53,879	\$68,472	27.1%
Orange	\$53,415	\$68,057	27.4%
Putnam	\$71,732	\$83,768	16.8%
Rockland	\$65,575	\$78,218	19.3%
Sullivan	\$36,535	\$43,384	18.7%
Ulster	\$42,108	\$55,285	31.3%
Westchester	\$64,230	\$77,057	20.0%

Source: US Census Bureau, Small Area Estimates Branch

\$90,000 \$80,000 \$70,000 \$60,000 \$50,000 \$40,000 \$30,000 \$10,000	ehold Income
2000 2	002 2004 2005 2007 2009
Ro	ckland County
Ne	w York State

Source: US Census Bureau, Small Area Estimates Branch

<sup>\*</sup> Out of 62 Counties



High School Data (2006)							
			Aver	age SAT S	cores		
School District	School	Student Teacher Ratio	Critical Reading	Math	Writing	Per Pupil Expenditure	
East Ramapo	Ramapo HS	12	491	503	NA	\$18,766	
Nyack	Nyack Sr HS	12	507	501	NA	\$17,906	
South Orangetown	Tappan Zee HS	12	527	571	527	\$17,302	
Nanuet	Nanuet HS	14	511	532	NA	\$17,218	
Haverstraw-Stony Point	North Rockland HS	16	507	518	503	\$17,103	
Ramapo	Suffern Sr HS	14	531	549	NA	\$16,676	
Pearl River	Pearl River HS	13	529	549	NA	\$16,277	
Clarkstown	Clarkstown N Sr HS	14	530	559	538	\$13,204	
Clarkstown	Clarkstown S Sr HS	13	547	590	560	\$13,204	

Education	(2005-2009)	(2005)
	Total Enrollment (All Schools)	Dropout Rate
Dutchess	83,064	3.5
Orange	113,333	2.8
Putnam	26,783	1.1
Rockland	89,045	1.6
Sullivan	17,956	3.8
Ulster	44,064	3.8
Westchester	255,935	1.8

Source: US Census Bureau; NYS Department of Education

2006 Data
Source: Hudson Valley Magazine August 2007 (2006 edition of the NYSD Department of Education's Report to the Governor and the Legislature on the Educational Status of the States Schools; www.schoolmatters.com, a website run by Standard and Poor's that collects and analyzes data in order to provide district-by-district, school-by-school information on public education; community demographics from 2000 Census; www.greatschools.net; NCES 2005-2006; and data received directly from the schools themselves

#### Education Attainment Population 25 and over (2005-2009)

	Dutchess	Orange	Putnam	Rockland	Sullivan	Ulster	Westchester
Less than 9 <sup>th</sup> grade	4.0%	4.7%	2.3%	5.3%	5.7%	3.9%	6.4%
9 <sup>th</sup> to 12 <sup>th</sup> grade, no diploma	7.4%	8.5%	4.2%	6.3%	10.2%	8.4%	6.4%
High School Graduate (includes equivalency)	30.0%	31.8%	29.7%	24.6%	34.6%	31.1%	23.2%
Some College, no degree	17.1%	18.8%	19.1%	16.0%	18.6%	18.9%	13.5%
Associate's Degree	10.1%	9.3%	7.9%	7.7%	10.0%	8.9%	6.1%
Bachelor's Degree	18.1%	15.7%	21.2%	22.2%	12.1%	15.6%	22.0%
Graduate or Professional Degree	13.3%	11.1%	15.6%	17.9%	8.7%	13.2%	22.3%

Source: US Census Bureau '05-'09 American Community Survey

Quality of Li	Quality of Life									
	United States	New York State	Orange	Dutchess	Putnam	Rockland	Sullivan	Ulster	Westchester	
Total Crime Index (2006)	3808.0	2468.7	2230.0	2015.3	954.6	1612.5	2608.7	2138.3	1850.0	
Consumer Price Index (2007)**	207.3	226.9	226.9	226.9	226.9	226.9	226.9	226.9	226.9	
Average Low Temperature	35.6	14.8	17.0	12.0	17.0	23.0	11.0	13.0	20.0	
Average High Temperature	74.3	81.5	85.0	81.0	84.0	85.0	79.0	83.0	86.0	

"Source: DCJS, Uniform Crimelinoident-Based Reporting systems
"Source: (NY-Northern NJ-Long Island, NY-NJ-CT-PA for January 1990 - December 2007; Base period: 1982-1984=100. US Dept. of Labor, Bureau of Labor Statistics



County Seat

**New City** 

Square Mileage

175

Number of Cities/Towns/ Villages

5 Towns and 19 Villages **County Executive** 

C. Scott Vanderhoef

State and Local Sales Tax 0.375% to MTA

0.25% to Towns and Villages

4% to NYS
Balance to Rockland County

Source: NYS Dept. of Taxation & Finance

Closest Airport

Westchester County Airport Miles from

18.5 from Nyack Train

Metro-North\* NJ Transit\* Conrail (Freight) Bus

Coach USA 511NY Rideshare Monsey Trails Clarkstown Mini-Trans Transport of Rockland Spring Valley Jitney NJ Transit Bus Service Tappan Zee Express **Major Highways** 

8.375%

NYS Thruway (I-87) Palisades Interstate Pkwy Interstate 287

Colleges

Dominican College Iona College\* Long Island University\* Nyack College St. Thomas Aquinas College SUNY Rockland Community College Empire State College (SUNY)\*

\* Satellite Campus

Rockland County Economic Development Website

www.redc.org

**Hospitals** 

\* Commuter

Good Samaritan Hospital Helen Hayes Hospital Nyack Hospital Cultural Sites/
Points of Interest

Bear Mountain State Park
De Wint House
Hudson River National Heritage Area
Old '76 House
Stony Point Lighthouse

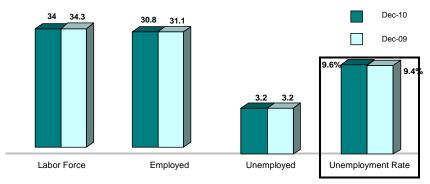
Ferry

New York Waterway (Haverstraw-Ossining Ferry)

Top Employers						
Company	Location	Industry	Number of Employees Range			
Pfizer Inc.	Pearl River	Pharmaceuticals	2,300			
Verizon Wireless	Pearl River	Telecommunications	850			
A&T Healthcare	New City	Home Healthcare	500-1,000			
Orange & Rockland Utilities	Pearl River	Utility	500-1,000			
Nice Pak	Orangeburg	Wet Wipes Manufacturer	500-1,000			
Chestnut Ridge Transportation	Spring Valley	Transportation	500-1,000			
Chromalloy New York	Orangeburg	Aero Parts Manufacturer	250-500			
Novartis Pharmaceuticals Corp.	Suffern	Pharmaceuticals	250-500			
US Information Systems Inc.	Pearl River	Information Systems	250-500			
Tilcon New York, Inc.	West Nyack	Mining	250-500			
Active International	Pearl River	Marketing & Business Solutions	250-500			
Rockland Bakery	Nanuet	Bakery	250-500			
Haverstraw Transit	Haverstraw	Transportation	250-500			
Avon Products Inc.	Suffern	Cosmetics	250-500			
Advanced Distribution Systems	Palisades	Distribution	250-500			
W&W Glass, LLC	Nanuet	Glass and Glazing	250-500			
Aluf Plastics	Orangeburg	Plastics	250-500			



#### Labor Force/Employed/Unemployed/Rate of Unemployment



(Number in thousands, not seasonally adjusted)

Source: NYS Department of Labor

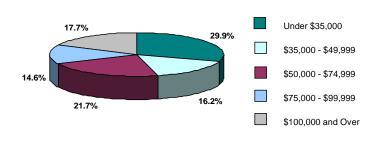
# Total 48,369



**Housing Units** 

Source: US Census Bureau '05-'07 American Community Survey

# Household Income (2005-2009)



Source: US Census Bureau '05-'07 American Community Survey

2010 Unemployment Rates					
Putnam	6.4%				
Rockland	6.9%				
Westchester	6.9%				
Dutchess	7.4%				
Orange	7.8%				
Ulster	8.0%				
Sullivan	0.6%				

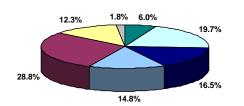
Source: US Dept. of Labor - Annual Average Rate

# Population Population Estimates

	· opaiation Zottinatoo				
	2009	4/1/2000 (Census)	% change		
Orange	383,532	341,367	12.4%		
Dutchess	293,562	280,150	4.8%		
Putnam	99,265	95,745	3.7%		
Sullivan	75,828	73,966	2.5%		
Ulster	181,440	177,749	2.1%		
Rockland	300,173	286,753	4.7%		
Westchester	955,962	923,459	3.5%		

Source: US Dept. of Labor, Bureau of Labor Statistics; US Dept. of Commerce Bureau of Economic Analysis; \*US Census Bureau '05-'07Census American Community Survey

#### Population by Age (2005-2009)



**Total 76,303**Under 5 45 to 64

5 to 19 65 to 84

20 to 34 85 and Over

35 to 44

# Household and Families (2005-2009) Total Households 29,389 Family Households 19,703 Non Family Households 9,686 Average Family Size 2.87

2.38

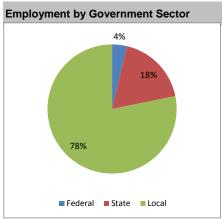
Source: US Census Bureau '05-'07 American Community Survey

Average Household Size



Wages by Major Industry (2009)	9)						
		Wages		Employment			
Industry	Sullivan County	Hudson Valley	New York State	Sullivan County	Hudson Valley	New York State	
Private Sector	\$31,413	\$50,212	\$58,881	18,879	699,586	6,892,915	
Manufacturing	\$29,339	\$78,213	\$57,144	1,220	51,115	474,211	
Construction	\$37,274	\$57,695	\$59,834	856	42,674	323,159	
Agriculture	\$29,388	\$27,002	\$28,275	242	3,115	22,650	
Mining	\$56,783	\$67,769	\$55,819	118	722	4,757	
Utilities	N/A	\$98,409	\$92,469	N/A	5,917	39,296	
Wholesale Trade	\$39,644	\$71,388	\$69,282	535	30,749	329,055	
Retail Trade	\$25,918	\$28,485	\$29,202	3,155	109,108	860,585	
Transportation and Warehousing	\$24,806	\$41,222	\$42,477	520	23,362	219,008	
Information	\$43,083	\$74,339	\$87,970	195	18,955	251,497	
Finance and Insurance	\$63,154	\$97,827	\$173,899	852	30,443	496,285	
Real Estate: Rental & Leasing	\$23,477	\$48,994	\$52,417	381	15,007	178,573	
Professional & Technical	\$32,708	\$77,053	\$87,136	475	41,509	560,224	
Management of Companies	\$48,671	\$156,059	\$119,804	275	12,763	130,617	
Administrative & Waste Services	\$29,206	\$36,885	\$40,546	516	37,092	403,355	
Educational Services	\$17,182	\$40,247	\$46,772	170	29,224	290,918	
Health Care & Social Assistance	\$36,790	\$44,881	\$44,104	5,182	138,081	1,258,082	
Arts, Entertainment & Recreation	\$24,708	\$27,985	\$44,246	595	15,729	139,093	
Accommodation and Food Services	\$17,122	\$19,167	\$21,369	2,210	55,596	569,927	
Other Services	\$20,228	\$29,164	\$33,602	1,229	36,405	319,396	
Government Sector	\$47,410	\$58,419	\$52,594	6,293	161,508	1,441,764	
Federal	\$45,138	\$56,796	\$62,543	232	12,695	126,761	
State	\$57,913	\$55,788	\$52,865	1,139	26,293	233,612	
Local	\$45,087	\$59,152	\$51,370	4,922	122,520	1,081,391	
Total All Industries	\$35,412	\$51,752	\$57,794	25,172	861,094	8,334,679	

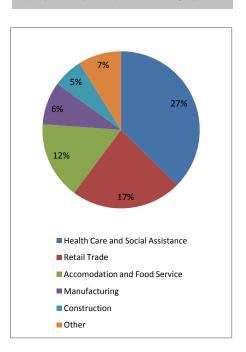




Total 6,293

Source: NYS Dept. of Labor, Division of Research and Statistics

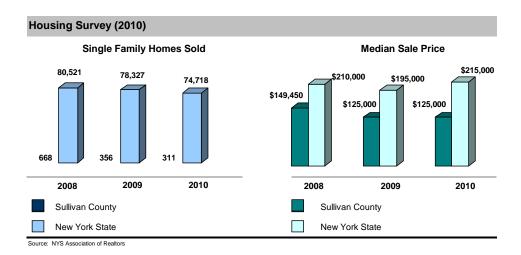
#### **Employment by Occupational Category**



Total 18,879

Source: NYS Dept. of Labor, Division of Research and Statistics





Single Family Home Sale Pricing (2010)								
Hudson Median Valley Sales County Price		Median Sales Price % Change 2009-2010						
Westchester	\$630,000	8.6						
Rockland	\$415,000	-1.2						
Putnam	\$315,000	-6						
Dutchess	\$270,000	-1.8						
Orange	\$255,000	-1.9						
Ulster	\$214,000	2.4						
Sullivan	\$125,000	0						

Source: NYS Association of Realtors

Commutation Patterns (2000)							
	Residents at Work	Total Workforce Outcommutation	% of Total				
Dutchess	128,437	39,474	30.7%				
Orange	152,489	52,588	34.5%				
Putnam	48,167	34,446	71.5%				
Rockland	132,302	60,280	45.6%				
Sullivan	29,544	9,622	32.6%				
Ulster	81,726	27,353	33.5%				
Westchester	425,052	157,872	37.1%				
Total Residents at Work	1,046,610	400,719	38.3%				

Source:	NYS	Dept.	of	Labor,	Division	of	Research	and	Statistics

•					
	2005	Rank*			
Westchester	\$62,045	2			
Rockland	\$46,505	4			
Putnam	\$43,992	5			

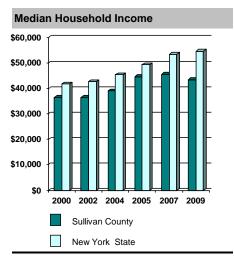
Per Capita Personal Income (2005)

Rockland	\$46,505	4
Putnam	\$43,992	5
Dutchess	\$36,467	9
Orange	\$31,419	19
Ulster	\$29,811	23
Sullivan	\$29,645	24

Source: US Bureau of Economic Analysis. Regional Economic Information System 1969-2006. May 2007 Bureau of the Census, Small Area Income & Poverty Estimates Program

Median Household Income								
	2000 Median Household Income	2009 Median Household Income	% Change					
New York State	\$41,763	\$54,554	30.6%					
Dutchess	\$53,879	\$68,472	27.1%					
Orange	\$53,415	\$68,057	27.4%					
Putnam	\$71,732	\$83,768	16.8%					
Rockland	\$65,575	\$78,218	19.3%					
Sullivan	\$36,535	\$43,384	18.7%					
Ulster	\$42,108	\$55,285	31.3%					
Westchester	\$64,230	\$77,057	20.0%					

Source: US Census Bureau, Small Area Estimates Branch



Source: US Census Bureau, Small Area Estimates Branch

<sup>\*</sup> Out of 62 Counties



High School Data (2006)									
		Aver	age SAT S	cores					
School District	School	Student Teacher Ratio	Critical Reading	Math	Writing	Per Pupil Expenditure			
Roscoe	Roscoe Central School	10	NA	NA	NA	\$18,057			
Sullivan West	Sullivan West HS	13	NA	NA	NA	\$17,828			
Fallsburg	Fallsburg Jr/Sr HS	11	490	507	482	\$17,710			
Tri-Valley	Tri-Valley HS	13	NA	NA	NA	\$16,760			
Liberty	Liberty HS	13	NA	NA	NA	\$16,312			
Monticello	Monticello HS	11	NA	NA	NA	\$15,306			
Livingston Manor	Livingston Manor HS	11	NA	NA	NA	\$14,944			
Eldred	Eldred Jr/Sr HS	12	NA	NA	NA	\$14,830			

Education	(2005-2009)	(2005)		
	Total Enrollment (All Schools)	Dropout Rate		
Dutchess	83,064	3.5		
Orange	113,333	2.8		
Putnam	26,783	1.1		
Rockland	89,045	1.6		
Sullivan	17,956	3.8		
Ulster	44,064	3.8		
Westchester	255,935	1.8		

Source: US Census Bureau; NYS Department of Education

Source: Hudson Valley Magazine August 2007 (2006 edition of the NYSD Department of Education's Report to the Governor and the Legislature on the Educational Status of the States Schools; www.schoolmatters.com, a website run by Standard and Poor's that collects and analyzes data in order to provide district-by-district, school-by-school information on public education; community demographics from 2000 Census; www.greatschools.net; NCES 2005-2006; and data received directly; from the schools themselves.

#### **Education Attainment Population 25 and over (2005-2009)**

	Dutchess	Orange	Putnam	Rockland	Sullivan	Ulster	Westchester
Less than 9 <sup>th</sup> grade	4.0%	4.7%	2.3%	5.3%	5.7%	3.9%	6.4%
9 <sup>th</sup> to 12 <sup>th</sup> grade, no diploma	7.4%	8.5%	4.2%	6.3%	10.2%	8.4%	6.4%
High School Graduate (includes equivalency)	30.0%	31.8%	29.7%	24.6%	34.6%	31.1%	23.2%
Some College, no degree	17.1%	18.8%	19.1%	16.0%	18.6%	18.9%	13.5%
Associate's Degree	10.1%	9.3%	7.9%	7.7%	10.0%	8.9%	6.1%
Bachelor's Degree	18.1%	15.7%	21.2%	22.2%	12.1%	15.6%	22.0%
Graduate or Professional Degree	13.3%	11.1%	15.6%	17.9%	8.7%	13.2%	22.3%

Source: US Census Bureau '05-'09 American Community Survey

Quality of Life										
	United States	New York State	Orange	Dutchess	Putnam	Rockland	Sullivan	Ulster	Westchester	
Total Crime Index (2006)	3808.0	2468.7	2230.0	2015.3	954.6	1612.5	2608.7	2138.3	3 1850.0	
Consumer Price Index (2007)**	207.3	226.9	226.9	226.9	226.9	226.9	226.9	226.9	226.9	
Average Low Temperature	35.6	14.8	17.0	12.0	17.0	23.0	11.0	13.0	20.0	
Average High Temperature	74.3	81.5	85.0	81.0	84.0	85.0	79.0	83.0	) 86.0	

<sup>\*</sup>Source: DCJS, Uniform CrimeIncident-Based Reporting systems
\*\*Source: (NY-Northern NJ-Long Island, NY-NJ-CT-PA) Represents US City Average, All urban Consumers and NY-Northern NJ-Long Island, NY-NJ-CT-PA for January 1990 - December 2007; Base period: 1982-1984=100. US Dept. of Labor, Bureau of Labor Statistics



County Seat

Monticello

Square Mileage

1,011

Miles

from

Closets Airport

Stewart International 90 Airport

Colleges

Sullivan County Community College

Sullivan County Partnership for Economic Development Website

www.scpartnership.com+A111

Number of Cities/Towns/ Villages

37

Train

Amtrak

Bus

Shortline/ Coach USA

Hospitals

Catskill Regional Medical Center Community General Hospital of Sullivan County State and Local Sales Tax

8.000% 4% t

**Balance to Sullivan County** 

Source: NYS Dept. of Taxation & Finance

Major Highways

State Route 17 (Future I-86)

US 209

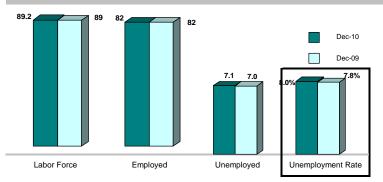
Cultural Sites / Points of Interest

Bethel Woods Center for the Arts Fort Delaware Livingston Manor Covered Bridge Park Minisink Battleground Park

Top Employers									
Company Location		Industry	Number of Employees Range						
Kohl's									



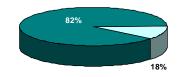
#### Labor Force/Employed/Unemployed/Rate of Unemployment



(Number in thousands, not seasonally adjusted)

Source: NYS Department of Labor

#### **Housing Units**



Total 81,613

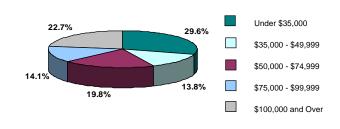


Source: US Census Bureau '05-'07 American Community Survey

2010 Unemployment Rates			
Putnam	6.4%		
Rockland	6.9%		
Westchester	6.9%		
Dutchess	7.4%		
Orange	7.8%		
Ulster	8.0%		
Sullivan	9.6%		

Source: US Dept. of Labor - Annual Average Rate

#### Household Income (2005-2009)



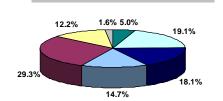
Source: US Census Bureau '05-'07 American Community Survey

# Population

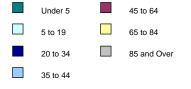
	Population Estimates				
	2009	4/1/2000 (Census)	% change		
Orange	383,532	341,367	12.4%		
Dutchess	293,562	280,150	4.8%		
Putnam	99,265	95,745	3.7%		
Sullivan	75,828	73,966	2.5%		
Ulster	181,440	177,749	2.1%		
Rockland	300,173	286,753	4.7%		
Westchester	955,962	923,459	3.5%		

Source: US Dept. of Labor, Bureau of Labor Statistics; US Dept. of Commerce Bureau of Economic Analysis; "US Census Bureau '05-'07Census American

#### Population by Age (2005-2009)



### Total 181,860



Source: US Census Bureau '05-'07 American Community Survey

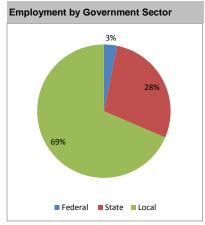
#### Household and Families (2005-2009)

Total Households	69,867
Family Households	45,113
Non Family Households	24,754
Average Family Size	2.98
Average Household Size	2.44

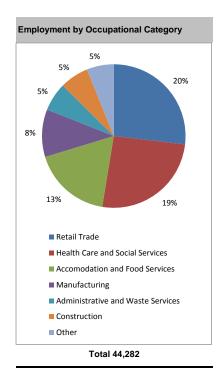
Source: US Census Bureau '05-'07 American Community Survey



Wages by Major Industry (2009	)							
	Wages				Employment			
Industry	Ulster County	Hudson Valley	New York State	Ulster County	Hudson Valley	New York State		
Private Sector	\$31,963	\$50,212	\$58,881	44,282	699,586	6,892,915		
Manufacturing	\$43,004	\$78,213	\$57,144	3,580	51,115	474,211		
Construction	\$42,466	\$57,695	\$59,834	2,170	42,674	323,159		
Agriculture	\$26,706	\$27,002	\$28,275	913	3,115	22,650		
Mining	\$54,875	\$67,769	\$55,819	109	722	4,757		
Utilities	N/A	\$98,409	\$92,469	N/A	5,917	39,296		
Wholesale Trade	\$45,983	\$71,388	\$69,282	1,229	30,749	329,055		
Retail Trade	\$25,846	\$28,485	\$29,202	8,972	109,108	860,585		
Transportation and Warehousing	\$29,265	\$41,222	\$42,477	1,521	23,362	219,008		
Information	\$40,976	\$74,339	\$87,970	931	18,955	251,497		
Finance and Insurance	\$48,715	\$97,827	\$173,899	1,743	30,443	496,285		
Real Estate: Rental & Leasing	\$31,851	\$48,994	\$52,417	715	15,007	178,573		
Professional & Technical	\$38,284	\$77,053	\$87,136	1,476	41,509	560,224		
Management of Companies	\$63,858	\$156,059	\$119,804	430	12,763	130,617		
Administrative & Waste Services	\$31,966	\$36,885	\$40,546	2,139	37,092	403,355		
Educational Services	\$25,330	\$40,247	\$46,772	802	29,224	290,918		
Health Care & Social Assistance	\$35,686	\$44,881	\$44,104	8,585	138,081	1,258,082		
Arts, Entertainment & Recreation	\$21,639	\$27,985	\$44,246	720	15,729	139,093		
Accommodation and Food Services	\$16,297	\$19,167	\$21,369	5,917	55,596	569,927		
Other Services	\$23,392	\$29,164	\$33,602	2,032	36,405	319,396		
Government Sector	N/A	\$58,419	\$52,594	14,234	161,508	1,441,764		
Federal	\$51,907	\$56,796	\$62,543	459	12,695	126,761		
State	N/A	\$55,788	\$52,865	4,018	26,293	233,612		
Local	\$47,125	\$59,152	\$51,370	9,757	122,520	1,081,391		
Total All Industries	\$36,388	\$51,752	\$57,794	58,516	861,094	8,334,679		



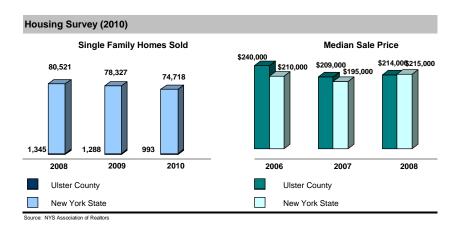
Total 14,234



Source: NYS Dept. of Labor, Division of Research and Statistics

Source: NYS Dept. of Labor, QCEW data





Single Family Home Sale Pricing (2010)					
Hudson Valley County	Median Sales Price	Median Sales Price % Change 2009-2010			
Westchester	\$630,000	8.6			
Rockland	\$415,000	-1.2			
Putnam	\$315,000	-6			
Dutchess	\$270,000	-1.8			
Orange	\$255,000	-1.9			
Ulster	\$214,000	2.4			
Sullivan	\$125,000	0			
Source: NVS Associa	tion of Realtors				

Source: NYS Association of Realton

Commutation Patterns (2000)					
	Residents at Work	Total Workforce Outcommutation	% of Total		
Dutchess	128,437	39,474	30.7%		
Orange	152,489	52,588	34.5%		
Putnam	48,167	34,446	71.5%		
Rockland	132,302	60,280	45.6%		
Sullivan	29,544	9,622	32.6%		
Ulster	81,726	27,353	33.5%		
Westchester	425,052	157,872	37.1%		
Total Residents at Work	1,046,610	400,719	38.3%		

Total Residents at Work							
Source: NYS Dept. of Labor, Division of Research and Statistics							

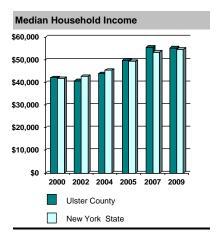
Per Capita Personal Income (2005)				
	2005	Rank*		
Westchester	\$62,045	2		
Rockland	\$46,505	4		
Putnam	\$43,992	5		
Dutchess	\$36,467	9		
Orange	\$31,419	19		
Ulster	\$29,811	23		
Sullivan	\$29,645	24		

Source: US Bureau of Economic Analysis. Regional Economic Information System 1969-2006. May 2007 Bureau of the Census, Small Area Income & Poverty Estimates Program

\* Out of 62 Counties

Median Household Income				
	2000 Median Household Income	2009 Median Household Income	% Change	
New York State	\$41,763	\$54,554	30.6%	
Dutchess	\$53,879	\$68,472	27.1%	
Orange	\$53,415	\$68,057	27.4%	
Putnam	\$71,732	\$83,768	16.8%	
Rockland	\$65,575	\$78,218	19.3%	
Sullivan	\$36,535	\$43,384	18.7%	
Ulster	\$42,108	\$55,285	31.3%	
Westchester	\$64,230	\$77,057	20.0%	

Source: US Census Bureau, Small Area Estimates Branch



Source: US Census Bureau, Small Area Estimates Branch



High School Data (2006)						
			Average SAT Scores			
School District	School	Student Teacher Ratio	Critical Reading	Math	Writing	Per Pupil Expenditure
Onteora	Onteora HS	15	533	530	517	\$17,197
Ellenville	Ellenville HS	13	NA	NA	NA	\$17,173
Rondout	Rondout Valley HS	13	548	559	503	\$15,338
Marlboro	Marlboro Central HS	15	500	470	NA	\$15,092
New Paltz	New Paltz Senior HS	14	538	543	518	\$14,676
Highland	Highland HS	15	466	514	NA	\$13,682
Kingston City	Kingston HS	16	520	516	494	\$12,922
Wallkill	Wallkill Senior HS	16	498	506	NA	\$12,342
Saugerties	Saugerties Senior HS	20	529	525	507	\$11,733

	• •				
Education	(2005-2009)	(2005)			
	Total Enrollment (All Schools)	Dropout Rate			
Dutchess	83,064	3.5			
Orange	113,333	2.8			
Putnam	26,783	1.1			
Rockland	89,045	1.6			
Sullivan	17,956	3.8			
Ulster	44,064	3.8			
Westchester	255,935	1.8			
	•				

Source: US Census Bureau; NYS Department of Education

Source: Hudson Valley Magazine August 2007 (2006 edition of the NYSD Department of Education's Report to the Governor and the Legislature on the Educational Status of the States Schools; www.schoolmatters.com, a website run by Standard and Poor's that collects and analyzes data in order to provide district-by-district, school-by-school information on public education; community demographics from 2000 Census; www.greatschools.net; NCES 2005-2006; and data received directly; from the schools themselves.

Education Attainment Population 25 and over (2005-2009)							
	Dutchess	Orange	Putnam	Rockland	Sullivan	Ulster	Westchester
Less than 9 <sup>th</sup> grade	4.0%	4.7%	2.3%	5.3%	5.7%	3.9%	6.4%
9 <sup>th</sup> to 12 <sup>th</sup> grade, no diploma	7.4%	8.5%	4.2%	6.3%	10.2%	8.4%	6.4%
High School Graduate (includes equivalency)	30.0%	31.8%	29.7%	24.6%	34.6%	31.1%	23.2%
Some College, no degree	17.1%	18.8%	19.1%	16.0%	18.6%	18.9%	13.5%
Associate's Degree	10.1%	9.3%	7.9%	7.7%	10.0%	8.9%	6.1%
Bachelor's Degree	18.1%	15.7%	21.2%	22.2%	12.1%	15.6%	22.0%
Graduate or Professional Degree	13.3%	11.1%	15.6%	17.9%	8.7%	13.2%	22.3%

Source: US Census Bureau '05-'09 American Community Survey

Quality of Life	fe									
	United States	New York State	Orange	Dutchess	Putnam	Rockland	Sullivan	Ulster	Nestchester	
Total Crime Index (2006)	3808.0	2468.7	2230.0	2015.3	954.6	1612.5	2608.7	2138.3	1850.0	
Consumer Price Index (2007)**	207.3	226.9	226.9	226.9	226.9	226.9	226.9	226.9	226.9	
Average Low Temperature	35.6	14.8	17.0	12.0	17.0	23.0	11.0	13.0	20.0	
Average High Temperature	74.3	81.5	85.0	81.0	84.0	85.0	79.0	83.0	86.0	

\*Source: DCJS, Uniform Crimel Incident-Based Reporting systems
\*\*Source: (NY-Northern NJ-Long Island, NY-NJ-CT-PA) for January 1990 - December 2007; Base period: 1982-1984=100. US Dept. of Labor, Bureau of Labor Statistics



County Seat Square Mileage

Kingston

1,160

Miles

Closest Airport

from

Stewart International Airport

39

Colleges

SUNY New Paltz SUNY Ulster

Ulster County Development Website

www.ulsterny.com

Number of Cities/Towns/ Villages

/Towns/ County Executive es

Michael Hein

Bus

24

Adirondack Trailways Arthur F Mulligan Inc. Kingston Citibus

**Ulster County Area Transportation (UCAT)** 

Hospitals

Health Alliance of the Hudson Valley Ellenville Community Hospital State and Local Sales Tax

8.000%

4% to NYS Balance to Ulster County

Source: NYS Dept. of Taxation & Finance

Major Highways

NYS Thruway (I-87) Interstate 587 US Route 9W US Route 209 Route 32/ Route 28

Cultural Sites /
Points of Interest

Ashokan Reservoir Esopus Meadows Lighthouse Hudson River Maritime Museum Huguenot Street Saugerties Lighthouse Woodstock Museum Mohonk Preserve

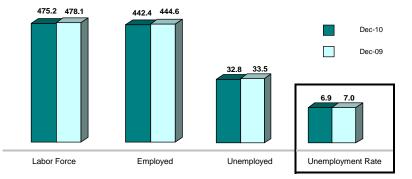
Walkway-over-the-Hudson Minnewaska Preserve Catskill Park Belleayre Mountain Trolley Museum Opus 40

Top Employers			
Company	Location	Industry	Number of Employees Range
United Healthcare	Kingston	Healthcare Services	1,000+
Rocking Horse Ranch	Lloyd	Hospitality	200-1,000
Smiley Brothers	New Paltz	Hospitality	200-1,000
Precision Flow Technologies	Saugerties	Gas Delivery Systems	200-1,000
Brooklyn Bottling	Milton	Soft Drink Manufacturer	100-200
air-Rite Products	Wallkill	Ferrite Supplier	100-200
luck International	Kingston	Aerospace Fasteners	100-200
Selux Lighting	Highland	Lighting	100-200
Pine Grove Ranch	Kerhonkson	Hospitality	100-200
imulaids	Saugerties	EMT Training Aids	100-200
Bank of America	Kingston	Tax Processing	100-200
lonor's Haven	Ellenville	Resort & Spa	100-200
udson Valley Resort & Spa	Kerhonkson	Resort & Spa	100-200
ltra Seal / Ultra Tab	New Paltz	Contract Packaging	100-200
erTis	Gardiner	Gyrotenic Technology	100-200
umtobel Staff Lighting Inc.	Highland	Lighting	100-200
eisings Bakery Pastry Shop	Kingston	Bakery	50-100
meribag	Ulster	Specialty Bags	50-100
read Alone	Boiceville	Baked Goods	50-100
na Magnetics	Saugerties	Magnetic Cores	50-100
illette Creamery	Gardiner	Food Distribution	50-100
rito-Lay	New Paltz	Food Distribution	50-100
oyal Kedem Winery	Marlborough	Wine and Juice Production	50-100
potted Dog	Shandakan	Hospitality	50-100
tavo/ErtelAlsop	Kingston	Filters Manufacturer	50-100
/olf-Tec	Kingston	Meat Processing Equipment	50-100
unter Panel	Kingston	Commercial Roofing Panels	50-100
oDolce Machine Co., Inc.	Saugerties	Machining Manufacturer	50-100
1&E Manufacturing	Kingston	Food Product & Machinery Manufacturer	50-100
Phoenix Electronic	Highland	Cable Manufacturer	50-100
P Industries	Gardiner	Laboratory Systems Manufacturer	50-100

Stucki Embroidery Works	Boiceville	Custom Embroider	50-100
Sunwize Technologies Inc.	Kingston	Solar & Electric Power Systems Manufacturer	50-100
Viking Industries	New Paltz	Corrugated Cartons	50-100
The Wonderly Group	Kingston	Contract Window Coverings	50-100



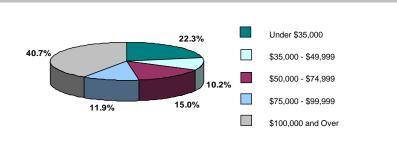
#### Labor Force/Employed/Unemployed/Rate of Unemployment



(Number in thousands, not seasonally adjusted)

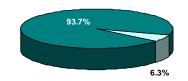
Source: NYS Department of Labor

#### Household Income (2005-2009)



Source: US Census Bureau '05-'07 American Community Survey

# Housing Units



Total 360,130



Source: US Census Bureau '05-'07 American Community Survey

2010 Une	employment F	Rates	
Putnam			6.4%
Rockland			6.9%
Westcheste	er		6.9%
Dutchess			7.4%
Orange			7.8%
Ulster			8.0%
Sullivan			9.6%

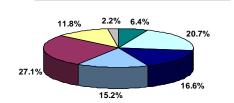
Source: US Dept. of Labor - Annual Average Rate

# Population Perimates

	Population Estimates		
	2009	4/1/2000 (Census)	% change
Orange	383,532	341,367	12.4%
Dutchess	293,562	280,150	4.8%
Putnam	99,265	95,745	3.7%
Sullivan	75,828	73,966	2.5%
Ulster	181,440	177,749	2.1%
Rockland	300,173	286,753	4.7%
Westchester	955,962	923,459	3.5%

Source: US Dept. of Labor, Bureau of Labor Statistics; US Dept. of Commerce Bureau of Economic Analysis; \*US Census Bureau '05-'07Census American Community Survey

#### Population by Age (2005-2009)



Source: US Census Bureau '05-'07 American Community Survey

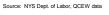
#### Household and Families (2005-2009)

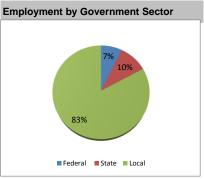
Total Households	338,527
Family Households	231,869
Non Family Households	106,658
Average Family Size	3.35
Average Household Size	2.72

Source: US Census Bureau '05-'07 American Community Survey



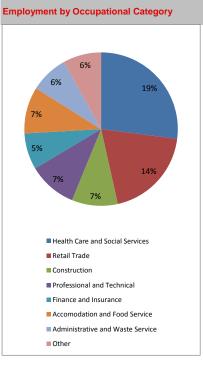
Wages by Major Industry (200	9)					
		Wages		Employment		
Industry	Westchester County	Hudson Valley	New York State	Westchester County	Hudson Valley	New York State
Private Sector	\$60,419	\$50,212	\$58,881	336,938	699,586	6,892,915
Manufacturing	\$93,968	\$78,213	\$57,144	15,553	51,115	474,211
Construction	\$64,868	\$57,695	\$59,834	23,082	42,674	323,159
Agriculture	\$38,585	\$27,002	\$28,275	361	3,115	22,650
Mining	N/A	\$67,769	\$55,819	N/A	722	4,757
Utilities	\$103,951	\$98,409	\$92,469	3153	5,917	39,296
Wholesale Trade	\$85,402	\$71,388	\$69,282	14,983	30,749	329,055
Retail Trade	\$31,461	\$28,485	\$29,202	46,369	109,108	860,585
Transportation and Warehousing	\$46,082	\$41,222	\$42,477	10,186	23,362	219,008
Information	\$86,335	\$74,339	\$87,970	10,845	18,955	251,497
Finance and Insurance	\$126,223	\$97,827	\$173,899	18,224	30,443	496,285
Real Estate: Rental & Leasing	\$58,111	\$48,994	\$52,417	9,386	15,007	178,573
Professional & Technical	\$91,600	\$77,053	\$87,136	24,467	41,509	560,224
Management of Companies	\$186,716	\$156,059	\$119,804	9,165	12,763	130,617
Administrative & Waste Services	\$40,903	\$36,885	\$40,546	19,166	37,092	403,355
Educational Services	\$45,178	\$40,247	\$46,772	15,282	29,224	290,918
Health Care & Social Assistance	\$49,031	\$44,881	\$44,104	64,409	138,081	1,258,082
Arts, Entertainment & Recreation	\$33,157	\$27,985	\$44,246	8,778	15,729	139,093
Accommodation and Food Services	\$22,513	\$19,167	\$21,369	23,388	55,596	569,927
Other Services	\$32,786	\$29,164	\$33,602	19,159	36,405	319,396
Government Sector	\$66,729	\$58,419	\$52,594	64,666	161,508	1,441,764
Federal	\$59,006	\$56,796	\$62,543	4,703	12,695	126,761
State	\$53,625	\$55,788	\$52,865	6,357	26,293	233,612
Local	\$68,960	\$59,152	\$51,370	53,606	122,520	1,081,391
Total All Industries	\$61,435	\$51,752	\$57,794	401,604	861,094	8,334,679





Total 64,666

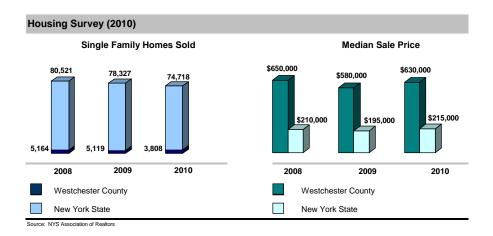
Source: NYS Dept. of Labor, Division of Research and Statistics



Total 336,938

Source: NYS Dept. of Labor, Division of Research and Statistics





Single Family Home Sale Pricing (2010)				
Median Sales Price	Median Sales Price % Change 2009-2010			
\$630,000	8.6			
\$415,000	-1.2			
\$315,000	-6			
\$270,000	-1.8			
\$255,000	-1.9			
\$214,000	2.4			
\$125,000	0			
	Median Sales Price \$630,000 \$415,000 \$315,000 \$270,000 \$255,000 \$214,000			

Source: NYS Association of Realtors

Commutation Patterns (20	00)		
	Residents at Work	Total Workforce Outcommutation	% of Total
Dutchess	128,437	39,474	30.7%
Orange	152,489	52,588	34.5%
Putnam	48,167	34,446	71.5%
Rockland	132,302	60,280	45.6%
Sullivan	29,544	9,622	32.6%
Ulster	81,726	27,353	33.5%
Westchester	425,052	157,872	37.1%
Total Residents at Work	1,046,610	400,719	38.3%

Source: NYS Dept. of Labor, Division of Research and Statistics

Per	Capita	Personal	Income	(2005)	
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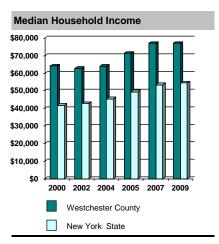
	2005	Rank*
Westchester	\$62,045	2
Rockland	\$46,505	4
Putnam	\$43,992	5
Dutchess	\$36,467	9
Orange	\$31,419	19
Ulster	\$29,811	23
Sullivan	\$29,645	24

Source: US Bureau of Economic Analysis. Regional Economic Information System 1969-2006. May 2007 Bureau of the Census, Small Area Income & Poverty Estimates Program

<sup>\*</sup> Out of 62 Counties

Median Household Income				
	2000 Median Household Income	2009 Median Household Income	% Change	
New York State	\$41,763	\$54,554	30.6%	
Dutchess	\$53,879	\$68,472	27.1%	
Orange	\$53,415	\$68,057	27.4%	
Putnam	\$71,732	\$83,768	16.8%	
Rockland	\$65,575	\$78,218	19.3%	
Sullivan	\$36,535	\$43,384	18.7%	
Ulster	\$42,108	\$55,285	31.3%	
Westchester	\$64,230	\$77,057	20.0%	

Source: US Census Bureau, Small Area Estimates Branch



Source: US Census Bureau, Small Area Estimates Branch



High School Data (2	006)				
			Average S	AT Scores	
School District	School	Student Teacher Ratio	Math	Writing	Per Pupil
Greenburgh Central	Woodlands (Hartsdale)	10	460	460	Expenditure \$25,167
Briarcliff Manor	Briarcliff	13	579	596	\$24,738
North Salem City	North Salem	10	530	542	\$24,486
Bronxville	Bronxville	14	609	605	\$24,068
Elmsford	Alexander Hamilton (Elmsford)	10	560	540	\$23,917
Harrison Central	Harrison	12	519	552	\$23,682
Katonah-Lewisboro	John Jay (Katonah-Lewisboro)	13	580	600	\$23,390
Scarsdale	Scarsdale	13	613	643	\$22,950
White Plains City	White Plains	13	502	521	\$22,576
Dobbs Ferry	Dobbs Ferry	11	562	564	\$22,445
Bedford Central	Fox Lane (Bedford)	10	546	550	\$22,336
Mount Pleasant Central	Westlake (Thornwood)	13	511	539	\$21,681
Valhalla	Valhalla	11	500	531	\$21,343
Irvington	Irvington	12	611	671	\$21,334
Tuckahoe	Tuckahoe	15	508	519	\$21,177
Chappaqua Central	Horace Greeley (Chappaqua)	12	615	644	\$21,043
Blind Brook - Rye	Blind Brook	13	600	630	\$20,991
Byram Hills Central	Byram Hills (Armonk)	11	586	612	\$20,853
Hastings-on-Hudson	Hastings	11	591	600	\$20,635
Rye City	Rye	12	574	605	\$20,522
Ossining	Ossining	13	523	528	\$20,238
Hendrick Hudson Central	Hendrick Hudson (Montrose)	13	531	556	\$20,061
Croton-Harmon	Croton-Harmon	12	581	590	\$19,920
Ardsley	Ardsley	13	562	603	\$19,839
Mamaroneck	Mamaroneck	14	593	601	\$19,580
Rye Neck	Rye Neck (Mamaroneck)	14	572	583	\$19,300
Eastchester	Eastchester	14	515	559	\$18,778
Pleasantville	Pleasantville	13	576	594	\$18,749
Peekskill City	Peekskill	17	456	462	\$18,689
Edgemont	Edgemont	13	609	636	\$18,685
Shrub Oak	Lakeland (Shrub Oak)	13	523	529	\$18,555
Lakeland Central	Walter Panas (Cortlandt Manor)	13	528	532	\$18,555
Somers Central	Somers	13	563	580	\$18,446
Tarrytown UFSD	Sleepy Hollow	14	500	511	\$18,375
Pelham	Pelham	15	561	565	\$17,953
Yorktown Central	Yorktown	14	544	571	\$17,839
New Rochelle City	New Rochelle	18	556	572	\$16,878
Mount Vernon City	Mount Vernon	16	425	413	\$14,955
Port Chester - Rye	Port Chester	15	459	470	\$14,461
Yonkers City	Yonkers-Gorton	14	416	399	\$14,170
Yonkers City	Yonkers-Lincoln	15	405	402	\$14,170
Yonkers City	Yonkers-Roosevelt	16	393	401	\$14,170
Yonkers City	Yonkers-Saunders	13	440	450	\$14,170
Yonkers City	Yonkers-Yonkers HS	15	500	485	\$14,170
Data: 2006 Source: Westchester Magaz		10	200	.00	Ψ1-1,170

Data: 2006 Source: Weetcheeter Magazine April 200	

Education	(2005-2009)	(2005)
	Total Enrollment (All Schools)	Dropout Rate
Dutchess	83,064	3.5
Orange	113,333	2.8
Putnam	26,783	1.1
Rockland	89,045	1.6
Sullivan	17,956	3.8
Ulster	44,064	3.8
Westchester	255,935	1.8

Source: US Census Bureau; NYS Department of Education



#### Education Attainment Population 25 and over (2005-2009)

	Dutchess	Orange	Putnam	Rockland	Sullivan	Ulster	Westchester	
Less than 9 <sup>th</sup> grade	4.0%	4.7%	2.3%	5.3%	5.7%	3.9%	6.4%	_
9 <sup>th</sup> to 12 <sup>th</sup> grade, no diploma	7.4%	8.5%	4.2%	6.3%	10.2%	8.4%	6.4%	
High School Graduate (includes equivalency)	30.0%	31.8%	29.7%	24.6%	34.6%	31.1%	23.2%	
Some College, no degree	17.1%	18.8%	19.1%	16.0%	18.6%	18.9%	13.5%	
Associate's Degree	10.1%	9.3%	7.9%	7.7%	10.0%	8.9%	6.1%	
Bachelor's Degree	18.1%	15.7%	21.2%	22.2%	12.1%	15.6%	22.0%	
Graduate or Professional Degree	13.3%	11.1%	15.6%	17.9%	8.7%	13.2%	22.3%	

Source: US Census Bureau '05-'09 American Community Survey

Quality of Life									
	United States	New York State	Orange	Dutchess	Putnam	Rockland	Sullivan	Ulster	Westchester
Total Crime Index (2006)	3808.0	2468.7	2230.0	2015.3	954.6	1612.5	2608.7	2138.3	1850.0
Consumer Price Index (2007)**	207.3	226.9	226.9	226.9	226.9	226.9	226.9	226.9	226.9
Average Low Temperature	35.6	14.8	17.0	12.0	17.0	23.0	11.0	13.0	20.0
Average High Temperature	74.3	81.5	85.0	81.0	84.0	85.0	79.0	83.0	86.0

<sup>\*</sup>Source: DCJS, Uniform Crime/Incident-Based Reporting systems
\*\*Source: (NY-Northern NJ-Long Island, NY-NJ-CT-PA for January 1990 - December 2007; Base period: 1982-1984=100. US Dept. of Labor, Bureau of Labor Statistics



County Seat Square Mileage

White Plains

443

Closest Airport Miles from NYC

Westchester County Airport 22

#### Colleges

Berkeley College Cochran School of Nursing College of New Rochelle Concordia College Empire State College at Hartsdale Iona College Long Island University **Graduate Center** Manhattanville College Mercy College Monroe College **New York Medical College** Pace Law School **Pace University** Polytechnic University (Part of NYU) Sarah Lawrence College **SUNY at Purchase College** The College of Westchester **Westchester Community College** Fordham University-Westchester Campus

Number of Cities/Towns/ Villages

45

Train

County Executive

Robert Astorino

Bus

Bee Line Bus System MTA Bus Company

\* Commuter

CSX (Freight)

Metro-North\*

#### **Hospitals**

Blythedale Children's Hospital **Burke Rehabilitation Center** Community Hospital at Dobbs Ferry **FDR Veterans Hospital** Four Winds Westchester **Hudson Valley Hospital Center** Keller Army Community Hospital Lawrence Hospital Center New York Presbyterian Hospital New York United Hospital Medical Center Northern Westchester Hospital **Phelps Memorial Hospital Association Rye Hospital Center** Saint Vincent's Westchester **Sound Shore Medical Center** St. John's Riverside Hospital St. Joseph's Medical Center The Mount Vernon Hospital The Medical Center at Yorktown The New York Presbyterian Hospital VA Hudson Valley Health Care System **Westchester Medical Center** White Plains Hospital Center Yonkers General Hospital

#### State and Local Sales Tax

7.375%-8.875% 3/8th of 1% to MTA 4% to NYS Balance to Westchester County

Source: NYS Dent of Tayation & Finance

#### **Major Highways**

Bear Mountain State Parkway
Bronx River Parkway
Cross County Parkway
Hutchinson River Parkway
Interstate 95
Interstate 287
Interstate 684
NYS Thruway (I-87)
Sprain Brook Parkway
Saw Mill River Parkway
Taconic State Parkway
US Route 202

#### Cultural Sites / Points of Interest

John Jay Homestead Kendall Sculpture Garden Kykuit: Rockefeller Estate Hudson River Museum / Glenview Lyndhurst Neuberger Museum of Art Phillipsburg Manor Upper Mills Sunnyside: Irving Estate Van Cortlandt Manor

Westchester County Office of Economic Development Website

www.thinkingWestchester.com

Top Employers			
Company	Location	Industry	Number of Employees Range
ITT	White Plains	Engineering and Manufacturing	40,000+ worldwide
Bunge Limited	White Plains	Global Agribusiness and Food Company	22,000+ worldwide
Jarden	Rye	Consumer Products Manufacturer and Distributor	9,000 U.S. Employees
IBM	Somers	Computer Hardware & Software Manufacturer	5,000+
Hitachi Metals	Purchase	Metal and Materials	1,750
AT&T	White Plains	Telephone	1,000+
MasterCard	Purchase	Global Payments	1,000+
Morgan Stanley	Purchase	Finance	1,000+
Entergy	Buchanan	Energy	1,000+
PepsiCo, Inc.	Purchase	Beverage, Snack Food	1,000+
AllianceBernstein	White Plains	Financial Service	500-1,000
Ciba Specialty Chemicals	Tarrytown	Specialty Chemicals	500-1,000
Kraft	Tarrytown	Food Products	500-1,000
Reader's Digest	Pleasantville	Publishing	500-1,000
Siemens	Tarrytown	Medical Instruments	500-1,000
NY Life	Mount Pleasant	Insurance	500-1,000

Pepsi Bottling	Somers	Bottling	500-1,000	
Swiss Re	Armonk	Insurance Carrier	500-1,000	
Nokia	White Plains	Communications	300	
Diversified Investment Advisors	Purchase	Investment Management	250-500	
Heineken	White Plains	Beer Importer	200-250	
Dannon	Greenburgh	Yogurt Products	200	
SEMX Corporation	Armonk	Microelectronic Interconnect Materials	50-100	

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